



12 September 2018

Mr Steven Wood

Company Secretary
Sky and Space Global Ltd
1202 Hay Street
West Perth WA 6000

By email: sw@grangeconsulting.com.au

Dear Mr Wood

Sky and Space Global Ltd (the “Entity”): price query

We note the change in the price of SAS’s securities from a close of \$0.058 on 10 September 2018 to a low of \$0.045 today, 12 September 2018.

We also note the significant increase in the volume of SAS’s securities traded today.

In light of this, ASX asks SAS to respond separately to each of the following questions and requests for information:

1. Is SAS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
 - a) Is SAS relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in SAS’s securities would suggest to ASX that such information may have ceased to be confidential and therefore SAS may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that SAS may have for the recent trading in its securities?
4. Please confirm that SAS is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that SAS’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of SAS with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than **11:30am AWST on 12 September 2018**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in SAS’s securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, SAS's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at dale.allen@asx.com.au and to tradinghaltspert@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to SAS's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that SAS's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in SAS's securities under Listing Rule 17.1.

If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

If you have any queries or concerns about any of the above, please contact me immediately.

Kind regards

[Sent electronically without signature]

Dale Allen

Senior Adviser, Listings Compliance
(Perth)



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12 September 2018

Dale Allen
Senior Adviser, Listings Compliance

By email:
Dale.allen@asx.com.au
tradinghaltspert@asx.com.au

Dear Mr Allen

We refer to your letter dated 12 September 2018 noting the change in the price of SAS's securities from a close of \$0.058 on 10 September 2018 to a low of \$0.045 today, 12 September 2018.

As requested, please find Sky and Space Global's response to each of the following questions and requests for information:

1. **Is SAS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No. SAS is not aware of any information concerning it that has not been announced to the market. The Company is continuing to advance a number of key commercial agreements as previously announced and will advise the market immediately upon closing such agreements in the future.

2. **If the answer to question 1 is "yes":**

- a) **Is SAS relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?**

Please note that the recent trading in SAS's securities would suggest to ASX that such information may have ceased to be confidential and therefore SAS may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

Not applicable.

- b) **Can an announcement be made immediately?**

Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

Not applicable.

- c) **If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

3. If the answer to question 1 is “no”, is there any other explanation that SAS may have for the recent trading in its securities?

No.

4. Please confirm that SAS is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

We confirm that SAS is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that SAS's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of SAS with delegated authority from the board to respond to ASX on disclosure matters.

We confirm that SAS's responses to the questions have been authorised and approved by an officer of SAS with delegated authority from the Board to respond to ASX on disclosure matters.

Yours sincerely

Steven Wood
Company Secretary

For more information contact:

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2020.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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