

KordaMentha Restructuring

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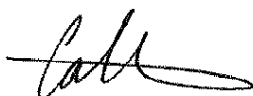
Facsimile

Date: 12 September 2018
To: Australian Securities Exchange Fax number: (02) 9347 0005
From: KordaMentha
No. pages to follow: 1
Subject: CrowdSpark Ltd (Subject to Deed of Company Arrangement)
ACN 078 661 444 ('the Company')

Dear Sir/Madam

Accordingly, please find enclosed a notice of appointment to be placed on the Company's public ASX announcements.

Yours faithfully



Cassandra Mathews
Deed Administrator

Confidentiality Notice
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CrowdSpark Ltd (Subject to Deed of Company Arrangement)
ACN 078 661 444 ('the Company')

ASX code: CSK

Notice is hereby given that the creditors of the Company resolved at a meeting of creditors on 21 August 2018 that the Company execute a Deed of Company Arrangement ('DOCA') with Otsana Pty Ltd in respect of a proposal to recapitalise the Company, and that Cassandra Mathews and Martin Madden of KordaMentha, be appointed Deed Administrators of the Company. The Company executed a DOCA on 11 September 2018.

The contact details of the Deed Administrators are:

KordaMentha
Level 5 Chifley Tower
2 Chifley Square
Sydney NSW 2000

Telephone: +61 2 8257 3000
Facsimile: (02) 8257 3099

Dated: 12 September 2018



Cassandra Mathews
Deed Administrator



Martin Madden
Deed Administrator