

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Image Resources NL**
 ACN/ARSN **063 977 579**

1. Details of substantial holder(1)

Name **Li Huang Cheng and Vestpro International Limited**
 ACN/ARSN (if applicable) **N/A**

There was a change in the interests
 of the substantial shareholder on **28 May 2018**

The previous notice was given to the company on **9 May 2018**

The previous notice was dated **28 March 2018**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	131,936,921	15.32%	132,145,311	13.87%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 August 2018	Li Huang Cheng	On-market purchase	\$0.135 per share	Ordinary – 208,390	Li Huang Cheng
28 May 2018	Li Huang Cheng and Vestpro International Limited	Dilution in total number of ordinary shares on issue following completion of share placement	N/A	Ordinary – 131,936,921	Li Huang Cheng and Vestpro International Limited
17 May 2018	Li Huang Cheng and Vestpro International Limited	Dilution in total number of ordinary shares on issue following completion of share placement	N/A	Ordinary – 131,936,921	Li Huang Cheng and Vestpro International Limited

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Li Huang Cheng	Li Huang Cheng	Li Huang Cheng	Shareholder	Ordinary – 208,390	208,390
Li Huang Cheng	Vestpro International Limited	Vestpro International Limited	Pursuant to Section 608 of the Corporations Act 2001	Ordinary – 131,936,921	131,936,921
Vestpro International Limited	Vestpro International Limited	Vestpro International Limited	Shareholder	Ordinary – 131,936,921	131,936,921

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	N/A

6. Addresses

Name	Address
Li Huang Cheng	9F/No. 12, Aly. 3, Ln. 53, Sec. 4, Nanjing E. Rd, Taipei City, Republic of China
Vestpro International Limited	Flat/RM 6-8, Haleson Building, 1 Jubilee Street, Central, Hong Kong

Signature

Print name Li Huang Cheng

capacity Individual and Director

Sign here



date

12/9/2018