



Notification of Consolidation/Split

Announcement Summary

Entity name

EMERGENT RESOURCES LIMITED

Applicable security for the reorganisation

EMG	ORDINARY FULLY PAID
-----	---------------------

Announcement Type

Update to previous announcement

Date of this announcement

Friday September 14, 2018

Reason for the Update

Update following consolidation

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

EMERGENT RESOURCES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

125323622

1.3 *ASX issuer code

EMG

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update following consolidation

1.4b * Date of previous announcement(s) to this update

Monday August 13, 2018

1.5 *Date of this announcement

Friday September 14, 2018

1.6 *Securities affected by the reorganisation



EMG

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Monday September 10, 2018	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday September 13, 2018

3.2 Date of +security holder meeting

Monday September 10, 2018

3.3 Last day for trading in the pre-re-organised +securities

Tuesday September 11, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday September 12, 2018

3.5 Record date

Thursday September 13, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday September 14, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday September 20, 2018



3.8 Trading starts on a normal T+2 basis

Friday September 21, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday September 25, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code EMG	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 226,991,001	Number on issue after reorganisation 45,398,133	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary