

**Form 605
Corporations Act 2001
Section 671B**

Notice of Ceasing to be a Substantial Holder

To: **SINO GAS AND ENERGY HOLDINGS LIMITED**

ACN/ARSN:

1. Details of substantial holder (1)

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on
The previous notice was given to the company on
The previous notice was dated

12 September 2018
31 July 2014
31 July 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------------|---|-----------------------------|--|--|--------------------------------|
| | | | | COMMON STOCK | COMMON STOCK |
| 8/6/2014 | FIL | BUY | AUD 0.20 | 1,143,386 | 1,143,386 |
| 8/6/2014 | FIL | BUY | AUD 0.20 | 361,769 | 361,769 |
| 8/7/2014 | FIL | BUY | AUD 0.19 | 121,742 | 121,742 |
| 8/7/2014 | FIL | BUY | AUD 0.19 | 38,519 | 38,519 |
| 8/12/2014 | FIL | BUY | AUD 0.19 | 42,429 | 42,429 |
| 8/13/2014 | FIL | BUY | AUD 0.19 | 114,740 | 114,740 |
| 8/13/2014 | FIL | BUY | AUD 0.19 | 37,449 | 37,449 |
| 8/14/2014 | FIL | BUY | AUD 0.19 | 184,547 | 184,547 |
| 8/14/2014 | FIL | BUY | AUD 0.19 | 60,233 | 60,233 |
| 8/28/2014 | FIL | BUY | AUD 0.23 | 406,924 | 406,924 |
| 8/28/2014 | FIL | BUY | AUD 0.23 | 132,813 | 132,813 |
| 9/2/2014 | FIL | BUY | AUD 0.23 | 84,087 | 84,087 |
| 9/2/2014 | FIL | BUY | AUD 0.23 | 27,445 | 27,445 |
| 9/5/2014 | FIL | BUY | AUD 0.23 | 95,227 | 95,227 |
| 9/5/2014 | FIL | BUY | AUD 0.23 | 31,080 | 31,080 |

| | | | | | |
|------------|-----|------|----------|------------|------------|
| 9/18/2014 | FIL | BUY | AUD 0.21 | 96,157 | 96,157 |
| 9/18/2014 | FIL | BUY | AUD 0.21 | 31,384 | 31,384 |
| 9/19/2014 | FIL | BUY | AUD 0.21 | 363,373 | 363,373 |
| 9/19/2014 | FIL | BUY | AUD 0.21 | 118,599 | 118,599 |
| 11/12/2014 | FIL | BUY | AUD 0.20 | 93,625 | 93,625 |
| 11/26/2014 | FIL | SELL | AUD 0.20 | 53,565 | 53,565 |
| 12/9/2014 | FIL | SELL | AUD 0.19 | 70,682 | 70,682 |
| 12/17/2014 | FIL | SELL | AUD 0.17 | 73,483 | 73,483 |
| 1/16/2015 | FIL | BUY | AUD 0.17 | 272,048 | 272,048 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 3,877,246 | 3,877,246 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 438,822 | 438,822 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 126,286 | 126,286 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 223,042 | 223,042 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 40,168 | 40,168 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 4,717,192 | 4,717,192 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 40,511 | 40,511 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 6,380,677 | 6,380,677 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 1,987,648 | 1,987,648 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 70,027 | 70,027 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 214,121 | 214,121 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 605,800 | 605,800 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 40,168 | 40,168 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 1,182,273 | 1,182,273 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 160,932 | 160,932 |
| 4/22/2015 | FIL | BUY | AUD 0.16 | 168,123 | 168,123 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 4,195,089 | 4,195,089 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 707,079 | 707,079 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 203,485 | 203,485 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 359,390 | 359,390 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 4,470 | 4,470 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 7,600,870 | 7,600,870 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 65,275 | 65,275 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 10,281,263 | 10,281,263 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 3,202,723 | 3,202,723 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 64,004 | 64,004 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 345,016 | 345,016 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 976,133 | 976,133 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 26,766 | 26,766 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 1,279,192 | 1,279,192 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 259,311 | 259,311 |
| 6/2/2015 | FIL | BUY | AUD 0.16 | 270,898 | 270,898 |
| 8/25/2015 | FIL | SELL | AUD 0.08 | 213,238 | 213,238 |

| | | | | | |
|------------|-----|----------------|-----------------------------|--------------------|--------------------|
| 10/6/2015 | FIL | SELL | AUD 0.08 | 217,070 | 217,070 |
| 3/3/2016 | FIL | SELL | AUD 0.08 | 44,638 | 44,638 |
| 3/3/2016 | FIL | SELL | AUD 0.08 | 134,031 | 134,031 |
| 3/3/2016 | FIL | SELL | AUD 0.08 | 66,934 | 66,934 |
| 5/31/2016 | FIL | SELL | AUD 0.12 | 582,432 | 582,432 |
| 6/2/2016 | FIL | BUY | AUD 0.12 | 2,781,757 | 2,781,757 |
| 6/2/2016 | FIL | BUY | AUD 0.12 | 492,438 | 492,438 |
| 6/3/2016 | FIL | BUY | AUD 0.13 | 568,893 | 568,893 |
| 6/3/2016 | FIL | BUY | AUD 0.13 | 100,708 | 100,708 |
| 3/3/2017 | FIL | BUY | AUD 0.11 | 459,247 | 459,247 |
| 6/7/2017 | FIL | BUY | AUD 0.09 | 363,827 | 363,827 |
| 6/8/2017 | FIL | BUY | AUD 0.09 | 30,708 | 30,708 |
| 6/23/2017 | FIL | SELL | AUD 0.08 | 214,094 | 214,094 |
| 6/23/2017 | FIL | SELL | AUD 0.08 | 390,791 | 390,791 |
| 6/26/2017 | FIL | SELL | AUD 0.08 | 499,406 | 499,406 |
| 6/27/2017 | FIL | SELL | AUD 0.08 | 301,079 | 301,079 |
| 6/28/2017 | FIL | SELL | AUD 0.08 | 735,574 | 735,574 |
| 10/31/2017 | FIL | BUY | AUD 0.10 | 5,547,294 | 5,547,294 |
| 3/5/2018 | FIL | BUY | AUD 0.17 | 249,767 | 249,767 |
| 7/2/2018 | FIL | BUY | AUD 0.23 | 2,576,185 | 2,576,185 |
| 7/2/2018 | FIL | BUY | AUD 0.23 | 114,421 | 114,421 |
| 7/2/2018 | FIL | SELL | AUD 0.23 | 2,690,606 | 2,690,606 |
| 8/17/2018 | FIL | Transition out | AUD 0.24 | 1,795,288 | 1,795,288 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 37,178,620 | 37,178,620 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 4,266,325 | 4,266,325 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 63,189,654 | 63,189,654 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 7,074,874 | 7,074,874 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 60,377,745 | 60,377,745 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 21,026,521 | 21,026,521 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 12,044,881 | 12,044,881 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 2,448,423 | 2,448,423 |
| 9/12/2018 | FIL | Tender | AUD 0.25 | 2,217,199 | 2,217,199 |
| | | | Total Buys | 67,256,821 | 67,256,821 |
| | | | Total Sells | 6,287,623 | 6,287,623 |
| | | | Total Tender | 209,824,242 | 209,824,242 |
| | | | Total Transition Out | 1,795,288 | 1,795,288 |
| | | | Total Net Sells | 150,650,332 | 150,650,332 |

3. Resulting interest

| Class of Securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock | 0 | 0 | 0.00% |

4. Changes in Association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

5. Addresses

The addresses of persons named in this form are as follows:

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|---------------------|
| Refer to Annexure A |
|---------------------|



Sign Here _____

Dated: 14 September 2018

Ryo Sato

Regulatory Reporting Manager

Duly authorized under Powers of Attorney by and on behalf of FIL Limited

Annexure A

| Investment Manager | Address | Custodian | Nature of Relevant Interest | Sum of Numerator Shares |
|---|---------|-----------|-----------------------------|-------------------------|
| There is no investment manager with Investment Discretion / Voting Power holding shares of this issuer. | | | | 0 |
| Grand Total | | | | 0 |