
DIRECTORS' INTERESTS NOTICES – RIGHTS ISSUE UNDERWRITING

Collaborate Corporation Limited (ASX:CL8) (**Collaborate** or the **Company**) advises that further to the announcements released to the market on 10 and 14 September 2018 in relation to the partially underwritten non-renounceable entitlement issue of shares to raise approximately \$1.16 million before costs (**Entitlement Issue**), the Company notifies the market of changes to the respective interests of directors Adrian Bunter and Chris Noone, underwriters to the Entitlement Issue.

As previously announced, Mr Bunter and Noone Holdings Pty Ltd, an entity associated with Mr Noone, have offered to underwrite \$30,000 and \$10,000, respectively, of the Entitlement Issue for no fee, signalling their continued commitment towards the Company and support for the Entitlement Issue.

Following are Mr Noone and Mr Bunter's Appendix 3Y – Change of Directors' Interest Notices.

Authorised by:

Chris Noone
CEO and Director
Collaborate Corporation Limited

About Collaborate Corporation Limited

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focused on 'collaborative consumption', 'peer-to-peer' or 'sharing economy' businesses. Collaborate currently has three core business segments: www.DriveMyCar.com.au Australia's leading peer-to-peer car rental business; www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.Mobilise.com a rental marketplace for under-utilised assets. Through our proprietary trust and reputation platform, www.peerpass.com.au we create 'trust' between individuals and make it possible for people and companies to safely transact with each other in the sharing economy.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Ltd
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher James Noone
Date of last notice	23 November 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Underwriting agreement with the Company dated 10 September 2018 (Underwriting Agreement). Summary of key terms contained in the ASX announcement released to the market on 10 September 2018 in relation to the 1 for 8 non-renounceable entitlement issue (Entitlement Issue).
Nature of interest	Issue of fully paid ordinary shares (Shares) pursuant to the commitment under the Underwriting Agreement.
Name of registered holder (if issued securities)	Noone Holdings Pty Ltd as trustee for C and K Noone Family Trust, of which Mr Noone is a director and shareholder and a beneficiary of the trust.
Date of change	10 September 2018
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil.
Interest acquired	Issue of up to 666,667 Shares upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.
Interest disposed	Underwriting Agreement. Summary of key terms contained in the ASX announcement released to the market on 10 September 2018 in relation to the Entitlement Issue.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$10,000
Interest after change	<p><u>Direct</u> Nil</p> <p><u>Indirect</u> Up to 2,016,667 Shares (assuming issue of all Shares pursuant to the Underwriting Agreement). 2,150,000 Executive A Options with varying exercise prices and expiry dates 2,650,000 Executive B Options with varying exercise prices and expiry dates 1,500,000 Officer Options exercisable at \$0.035 with an expiry date of 30 November 2018 3,500,000 options exercisable at \$0.0496 each with an expiry date of 23 November 2020 7,000,000 options exercisable at \$0.0794 each with an expiry date of 23 November 2020.</p>

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not applicable.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable.
If prior written clearance was provided, on what date was this provided?	Not applicable.

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Ltd
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Maxwell Bunter
Date of last notice	7 June 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

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Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Underwriting agreement with the Company dated 10 September 2018 (Underwriting Agreement). Summary of key terms contained in the ASX announcement released to the market on 10 September 2018 in relation to the 1 for 8 non-renounceable entitlement issue (Entitlement Issue).
Nature of interest	Issue of fully paid ordinary shares (Shares) pursuant to the commitment under the Underwriting Agreement.
Name of registered holder (if issued securities)	Adrian Maxwell Bunter
Date of change	10 September 2018
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Nil.
Interest acquired	Issue of up to 2,000,000 Shares upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.
Interest disposed	Nil.
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	\$30,000
Interest after change	Up to 7,200,000 Shares (assuming issue of all Shares pursuant to the Underwriting Agreement). 1,000,000 options exercisable at \$0.03 each with an expiry date of 28 November 2018 1,500,000 options exercisable at \$0.035 with an expiry date of 30 November 2018 1,500,000 options exercisable at \$0.0496 each with an expiry date of 23 November 2020 1,500,000 options exercisable at \$0.0794 each with an expiry date of 23 November 2020

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable.
If prior written clearance was provided, on what date was this provided?	Not applicable.

⁺ See chapter 19 for defined terms.