

Market Announcement

18 September 2018

Trek Metals Limited (ASX: TKM) – Trading Halt

Description

The securities of Trek Metals Limited ('TKM') will be placed in trading halt at the request of TKM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 September 2018 or when the announcement is released to the market.

Issued by

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REQUEST FOR TRADING HALT

The Directors of Trek Metals Limited, (the “Company” or “Trek”, ASX Code: TKM) request a Trading Halt in the Company’s securities be put in place prior to trading on Tuesday, 18th September 2018 pending the release of an announcement by the Company in relation to a capital raising.

The Company expects to make a more detailed release regarding the capital raising by Thursday, 20th September 2018, upon which the trading halt will be lifted.

As required by ASX Listing Rule 17.1, Trek provides the following information:

- The Trading Halt is requested pending full ASX release regarding the capital raising;
- The Trading Halt is requested for the period ending 8.00am WST on Thursday, 20th September 2018;
- It is expected that the trading halt will end following the release of the announcement regarding the capital raising;
- Trek is not aware of any reason why the Trading Halt should not be granted; and
- Trek has no other information necessary to inform the market about the Trading Halt.

Yours sincerely,

Nerida Schmidt
Joint Company Secretary