



ASX ANNOUNCEMENT

18 September 2018

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

DigitalX Limited (ASX:DCC) (**DCC** or the **Company**) confirms that the Company has today issued 19,737,295 Fully Paid Ordinary Shares (**Shares**), comprising of 16,296,295 Shares upon conversion of 44 Convertible Notes with a face value of \$10,000 per note and converting to Shares at \$0.027 per Share and 3,441,000 Shares issued to employees of the Company in recognition of their efforts and contribution to the Company for nil cash consideration.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

DigitalX Limited

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About DigitalX

DigitalX is positioned as the leading publicly listed ICO corporate advisory firm globally. DigitalX is based out of Perth and New York and provides ICO advisory services, Blockchain consulting services and software development. DigitalX's partners can use DigitalX's Blockchain technology expertise to deliver innovative products to global markets.