



18th September 2018

NON-RENOUNCEABLE RIGHTS ISSUE DOCUMENTS DISPATCHED

Peel Mining Limited (ASX: PEX) (Peel or the Company) advises that the Prospectus detailing the one (1) for eight (8) fully underwritten non-renounceable Rights Issue (the offer) was today mailed to all eligible shareholders, together with the associated entitlement and acceptance forms. The offer was announced on the 7th September 2018 and the prospectus lodged with the ASX on the 11th September 2018.

As previously advised the closing date for acceptances and payment is 2.00pm (WST) 28th September 2018.

For more information, please contact Peel Mining Limited on +61 9382 3955 or the Share Registry (Link Market Services Limited) on +61 1300 306 413.

Rob Tyson
Managing Director