

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



---

No. of Pages Lodged: 2

21 September 2018

ASX Market Announcements  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## RESULTS OF SPECIAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, OM Holdings Limited (the "Company") advises that Resolutions 1 and 2 contained in the Notice of Special General Meeting dated 24 August 2018, were passed based on a poll conducted at its Special General Meeting ("SGM") held today.

The Company is pleased to report that approximately 60% of the Company's issued capital was represented by Shareholders who responded to and participated at the SGM.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

### ***Disclosure of Poll Results***

| Resolution              | For                | Against      | Abstain/<br>Excluded |
|-------------------------|--------------------|--------------|----------------------|
| <b>Resolution One</b>   | <b>440,580,676</b> | <b>3,058</b> | <b>68,700</b>        |
| Amendment to Bye-laws   | 99.98%             | 0.00%        | 0.02%                |
| <b>Resolution Two</b>   | <b>440,641,534</b> | <b>500</b>   | <b>10,400</b>        |
| Declaration of Dividend | 100.00%            | 0.00%        | 0.00%                |

### ***Disclosure of Proxy Results***

In accordance with section 251AA(1) of the *Corporations Act 2001* (Cth), the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Company's Shareholders.



The Company received proxies from 142 shareholders representing approximately 59% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

| Resolution                                       | For         | Against | Open Proxies at Discretion | Abstain/ Excluded |
|--|-------------|---------|----------------------------|-------------------|
| <b>Resolution One</b><br>Amendment to Bye-laws   | 423,812,615 | 3,058   | 13,298,277                 | 68,700            |
| <b>Resolution Two</b><br>Declaration of Dividend | 423,873,473 | 500     | 13,298,277                 | 10,400            |

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley  
**Company Secretary**