
ASX ANNOUNCEMENT
21 September 2018

RESULTS OF GENERAL MEETING

Notice is hereby given, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) that at the General Meeting of Cokal Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment:

Resolution 1 (Ordinary Resolution)

“That, in accordance with the provisions of Listing Rule 7.4 and for all other purposes the Shareholders ratify the previous issue of 33,495,557 fully paid ordinary shares in the Company at an issue price of \$0.045 per Share to institutional and sophisticated investors on the terms and conditions set out in the Explanatory Memorandum.”

Resolution 2 (Ordinary Resolution)

‘That, in accordance with the provisions of Listing Rule 7.4 and for all other purposes the Shareholders ratify the previous issue of 600,000 fully paid ordinary shares in the Company to a consultant on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 3 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 5,000,000 fully paid ordinary shares in the Company to a consultant or its nominee/s, on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 4 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 1,000,000 Options to acquire fully paid ordinary shares in the Company at an exercise price of \$0.045 per Option to a consultant or its nominee/s, on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 5 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of fully paid ordinary shares in the Company to Domain International Holdings Limited or its nominee/s, up to the value of \$2,000,000 on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 6 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of fully paid ordinary shares in the Company to Aahana Global Resources & Investment Pte Ltd or its nominee/s, up to the value of \$1,000,000 on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 7 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of Placement Shares to institutional and sophisticated investors up to the value of \$2,000,000 on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 8 (Ordinary Resolution)

‘That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 1,245,031 Shares to Mr James Coleman and/or his nominee on the terms and conditions set out in the Explanatory Memorandum.’

Resolution 9 (Ordinary Resolution)

'That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 14,000,000 Options to Mr James Coleman and/or his nominee on the terms and conditions set out in the Explanatory Memorandum.'

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	59,471,564	1,161,611	505,006	15,425,733	76,563,914
2	59,618,964	1,514,211	505,006	15,425,733	77,063,914
3	59,618,964	1,514,211	505,006	15,425,733	77,063,914
4	59,828,408	1,304,767	505,006	15,425,733	77,063,914
5	60,375,414	1,262,767	-	15,425,733	77,063,914
6	57,475,414	1,262,767	-	18,325,733	77,063,914
7	57,785,014	953,167	-	18,325,733	77,063,914
8	57,432,414	1,305,767	-	18,325,733	77,063,914
9	57,432,414	1,305,767	-	18,325,733	77,063,914

ENDS

Further enquiries:

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