

# Market Announcement

26 September 2018

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## Coventry Group Limited (ASX: CYG) – Trading Halt

### Description

The securities of Coventry Group Limited ('CYG') will be placed in trading halt at CYG's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 28 September 2018.

### Issued by

**Dale Allen**

Senior Adviser, Listings Compliance (Perth)

26 September 2018

PO Box 526, Thomastown 3074

Ms Elizabeth Harris  
Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152 - 158 St George's Terrace  
Perth WA 6000

Tel: (03) 9205.8223  
Fax: 1800 008 592  
[www.cgl.com.au](http://www.cgl.com.au)

Dear Ms Harris

**Coventry Group Limited (ASX:CYG) - Request for Trading Halt**

Pursuant to ASX Listing Rule 17.1, Coventry Group Limited ACN 008 670 102 (**Company**) requests that the ASX grants a trading halt with respect to the Company's shares.

The Company provides the following information regarding this request:

1. the reason for the trading halt is that the Company intends to make an announcement regarding a placement and an accelerated non-renounceable entitlement offer;
2. the Company requests that the trading halt continues until the earliest of:
  - (a) the Company making an ASX announcement regarding the outcome of the proposed capital raising;
  - (b) the open of trading on 28 September 2018; and
  - (c) the Company separately requests that the trading halt be lifted.
3. the Company expects that the ASX announcement will be made as soon as possible, and in any event, prior to the open of trading on 28 September 2018;
4. the Company considers that the trading halt is necessary as otherwise trading in the Company's shares would continue on an uninformed basis; and
5. the Company is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours sincerely

Mr Neil Cathie  
Coventry Group Limited  
Chairman