

ANNUAL GENERAL MEETING

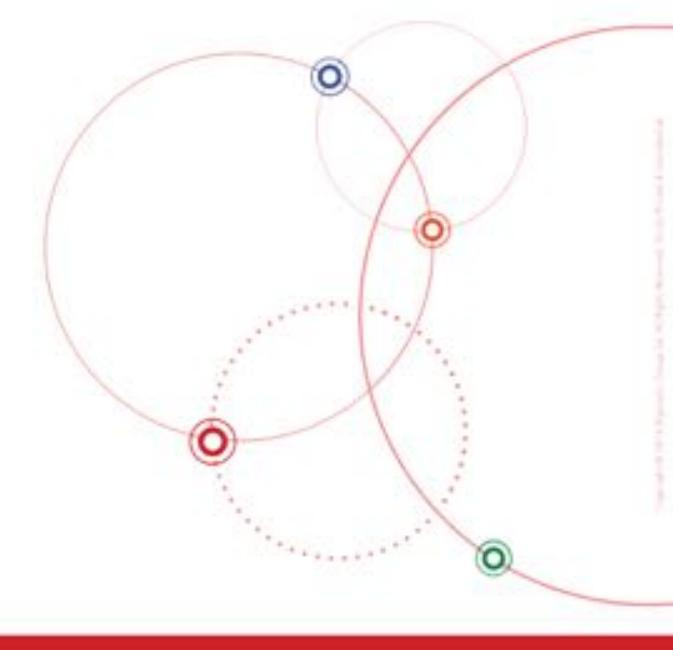


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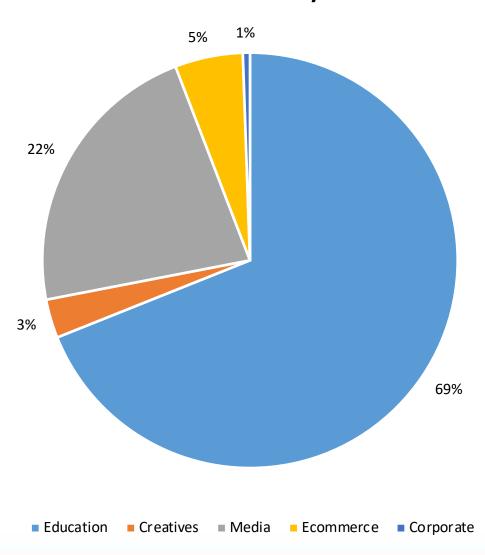
1. FY2018 Financial Highlights

FY2018 Financial Highlights

Revenue from Ordinary Activities	Profit after Tax Attributable to Members	Total Comprehensive Income	Total Assets	Net Tangible Assets
S\$17.3 Million	S\$696,441	S\$814,004	S\$18.3 Million	S\$9 Million

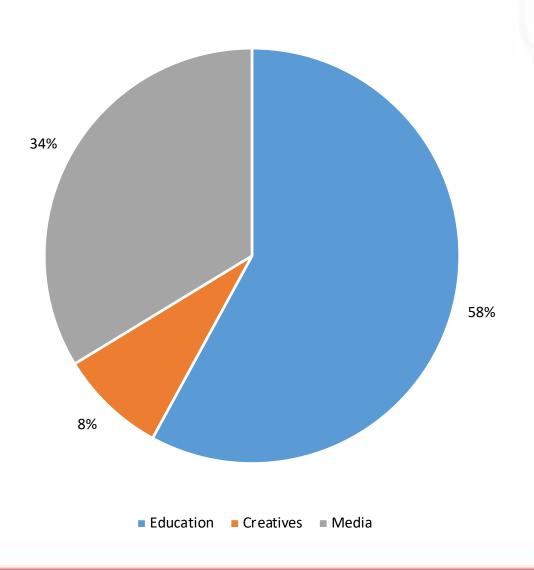
2. Segment Information

Revenue from Ordinary Activities



2. Segment Information





3. Key Corporate Developments in FY2018

Completion of Strategic Review of DMC General Appointment of Resignation of Ivan Announcement on acquisition of 100% Meeting to seek Acquisition of 8VIC Pauline Teo as Ong as Executive all divisions under approval for Global Pte Ltd Executive Director of Director of DMC & the DMC equity Interest in **8VIC Global Pte Ltd** acquisition of 8VIC DMC Chung Pit Lee as CFO Global Pte Ltd 9 Oct. 2017 23 Nov. 2017 28 Nov. 2018 3 Jan. 2018 16 Feb. 2018 Feb. 2018

4. Results of Strategic Review

Expected synergies have not materialized

Significant management and operational model differences between 8VIC group and the Digital and Marketing Business

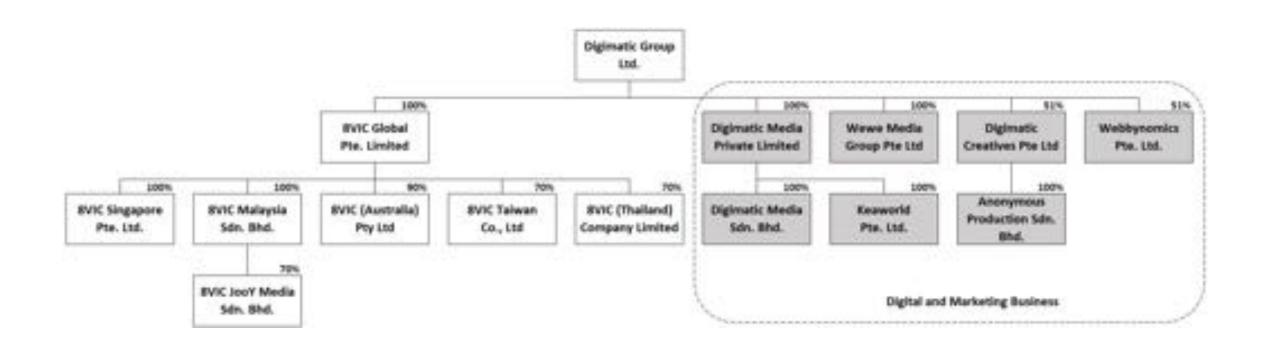
Digital and Marketing Business was operating at minimal profitability with business plans which requires significant future cash injection in a competitive marketspace with comparatively higher risk and lower margin.

Best interests to focus all resources in expansion of Education Business in Asia Pacific.

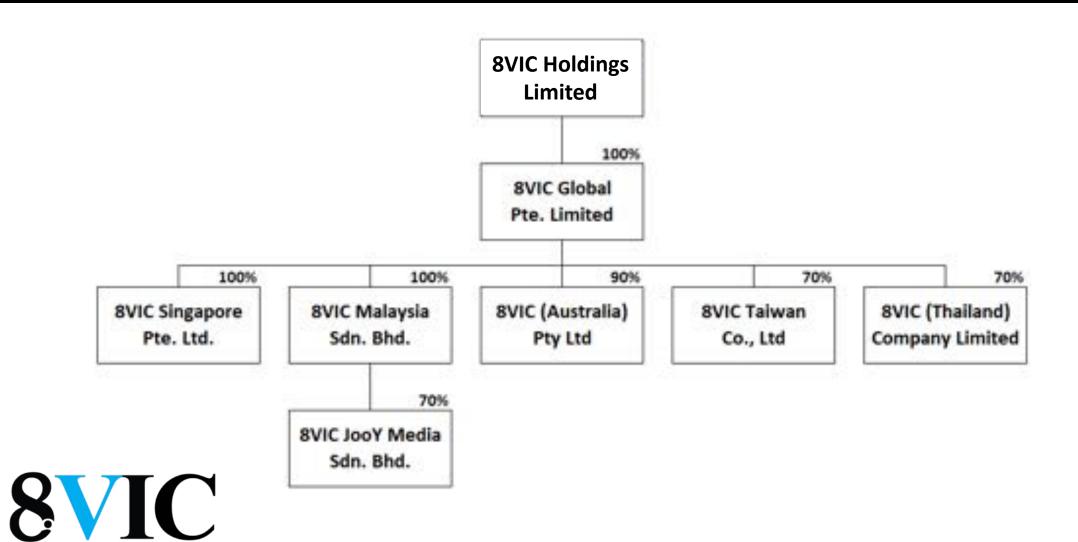
Reached agreement with Mr Ong for the disposal by the Company of the Digital and Marketing Business.

Each entity to pursue growth paths that suit the diverging needs.

5. Post Sale of Assets – Structure of Company Before Proposed Sale



5. Post Sale of Assets – Structure of Company After Proposed Sale



5. Post Sale of Assets – Corporate Positioning





Under the brand name of "Value Investing College", 8VIC Holdings is poised to grow to be the leading financial education provider in the World.

With offices in Singapore, Malaysia, Thailand and Taiwan, as well as increasing presence in Hong Kong and Australia, Value Investing College is the leading financial education provider in the discipline of value investing¹ and currently supports a community of over 14,000 value investors from 29 cities globally.²

¹ Sourced from Euromonitor Report based on estimated course revenue receipts of value investing courses in calendar year 2016, research conducted in June - August 2017 in Singapore and in Malaysia.

² As of 20th September 2018

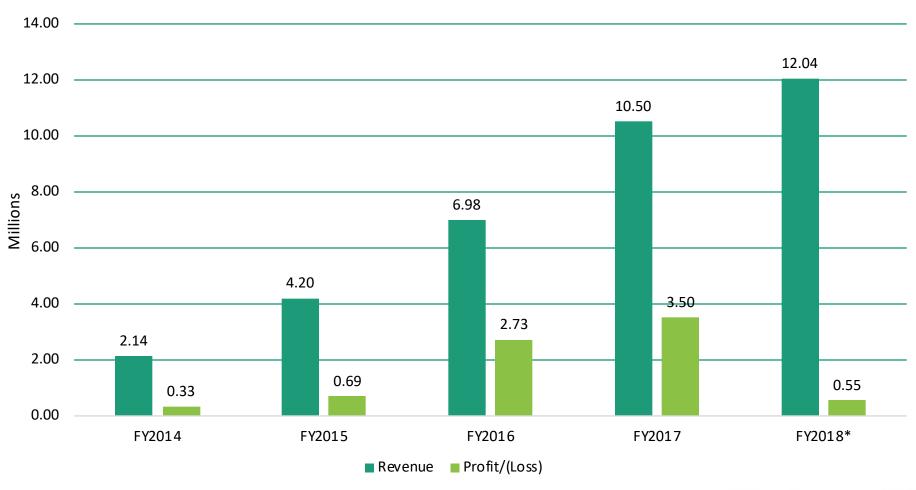


6. Business Review

8VIC Global Pte Ltd

8VIC Global Revenue & Profit – FY2014 to FY2018

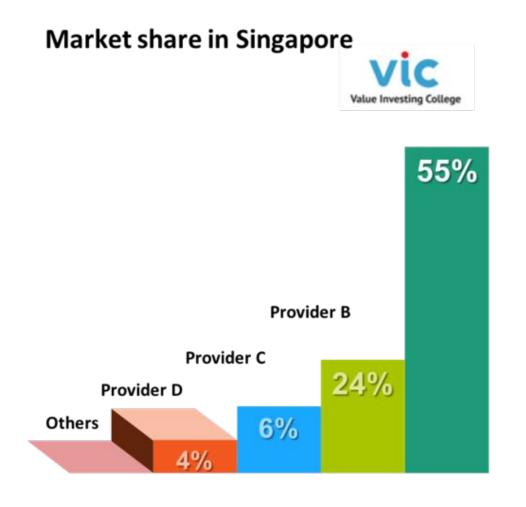




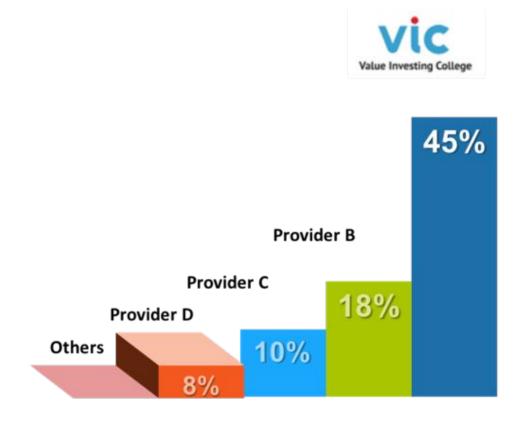
^{*}Note: There was an increase in operating expenses from S\$8 million in FY2017 to S\$12 million in FY2018 primarily due to overseas expansion, increased cost of sales for marketing and launch of e-learning platform.

DOMINANT Market Leadership with >2x market share of the next closest competitor

Value Investing College (VIC), owned by 8VIC Global Pte. Limited, is the leading Financial Education Provider (in the discipline of value investing) in Singapore and Malaysia.¹



Market share in Malaysia



¹ Sourced from Euromonitor Report based on estimated course revenue receipts of value investing courses in calendar year 2016, research conducted in June - August 2017 in Singapore and in Malaysia.

Value Investing Bootcamp Enrolment (Cumulative) 14000 11682 12000 9271 10000 8000 6000 5101 4000 3191 2276 1675 1191 2000

FY2015

FY2016

FY2017

FY2012

FY2013

FY2014



VIC Enrolment Numbers

FY2018













INVESTOPIA 1 (Malaysia: Kuala Lumpur – 1st April 2017)

- Event Highlights
 - Speakers Ken Chee & Sean Seah
 - Autograph Session –
 Mary Buffett (Keynote
 Speaker)

INVESTOPIA 2 & 3 (Singapore – 19th & 20th Aug 17)

- Event Highlights
 - Speakers Pauline Teo & Ken Teng
 - Autograph Session Mary Buffett (Keynote Speaker)











INVESTOPIA 4 (Thailand: Bangkok - 2nd September 2017)

- Event Highlights
 - Speakers Takorn Kelly Waraprissopon & Dr Niwes Hemvachiravarakorn
 - Autograph Session –
 Mary Buffett (Keynote
 Speaker)

INVESTOPIA 5 (Taiwan: Taipei – 23rd September 2017)







- Event Highlights
 - Speakers Dr Daniel Kao & Joshua Lin
 - Autograph Session Mary Buffett (Keynote Speaker)
 - Panel Discussion with SMART Magazine

















INVESTOPIA 6 (Australia: Sydney – 18th November 2017)

- Event Highlights
 - Speakers Reshveen Rajendran & Jack Kouzi
 - Keynote Speaker Mary Buffett



Venture into Edutainment







Presence around the world



7. Strategies for FY2019 and Beyond

Overall
Strategy for
FY2019 and
Beyond

Optimise viable business units

Focus on core strength (i.e. Financial Education)

Emphasise on growth in well-performing markets

New products to complement core services

Focus for FY2019 & Beyond

Core Product Offerings
VIB / VIM
Inner Circle
OMP
WealthPark*

New Products
Learnpod (Online)
VI Tribe

Core Markets
Singapore (HQ), Malaysia, Taiwan
Thailand, Australia, Hong Kong
Goal:

New Market Japan

Online / Platforms Learnpod / WealthPark 5-Year Goal

To impact 50,000 lives annually

FY2019 Goal

To impact 10,000 lives annually



Vision: To be the Global No. 1 Value Investing Educator / Community

Mission: To bring Value Investing to the world

Time to Learn ENOUGH to be DANGEROUS!



Invest with Sean

Learn More



Wealth Hacks

Learn now



Secrets to Personal Branding

Learn More



Millionaire Investor Program Online

Learn now.



Invest Like Buffett

Leath now



Secrets of the AMAZON Best Seller

Leath now



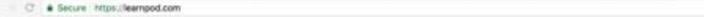
How to make money safely from the stock market with ZERO financial knowledge

Learn now



Powerful State Mastery

Learn more









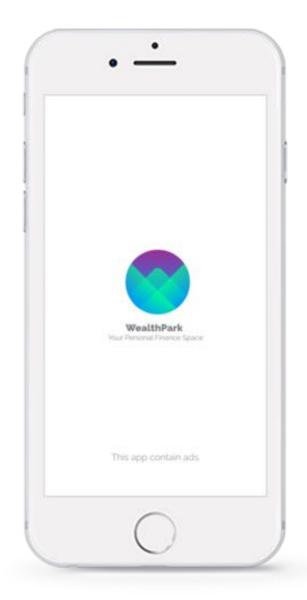


New Product: Learnpod



Online learning platform

Leverage edutainment for knowledge transfer



New Product: WealthPark

The Smart Investing Technology Platform

- ✓ 智能 Smarter
- ✓ 快速 Faster
- ✓ 简单 Easier













































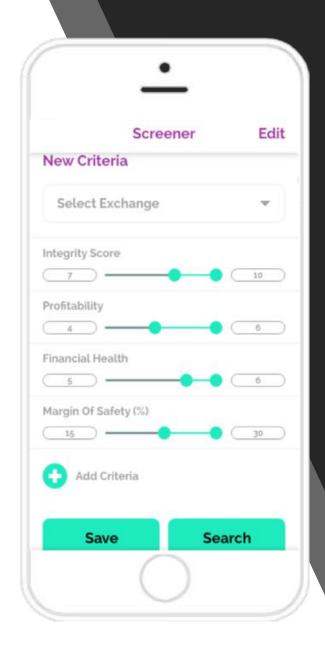








WealthPark Covers 24 Exchanges Worldwide



WealthPark Features

Retirement
Calculator and
Investment Profile
(Free)

VIC Graduate
Network Resources
– Post Event
Support (Free)

VIC Graduate
Online Learning
Tutorials (Free)

VIC Graduate Monthly Case Studies (Free)

Business Confidence Score: BCS (Free) Types of Stock: Growth/ Dividend/ Asset (Free) Corporate Action Announcements (Premium)

WP Rating (Premium)

Star Chart (Premium)

Key Financial Data (Premium)

Intrinsic Value Calculator (Premium) Advanced Stock Screener Tool (Premium)

In Summary

Focus on core strength in financial education

New products to complement core services

Emphasise on growth in well-performing markets

	FY2018	FY2019 and beyond		
Corporate developments	 Acquisition of 8VIC Global Pte Ltd Strategic Review of all divisions under DMC in January 2018 found that the expected synergies have not materialised 	 Proposed sale of Digital and Marketing businesses Focus on financial education business as core segment 		
Overall Strategy for FY2019 and beyond				
 Optimise viable 	e business units			

Thank You