

27 September 2018

The Manager Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000 Attention: Sandra Wutete

By email

Dear Sandra,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, BBX Minerals Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that ASX has requested additional information in a proposed exploration update lodged this morning.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Monday, 1 October 2018 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

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Simon Robertson Company Secretary

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