

27 September 2018

Update on indicative timetable for scheme of arrangement

Spookfish Limited ("Spookfish") (ASX:SFI) wishes to update the market on the indicative timetable for the scheme of arrangement under which Eagle View Technologies, Inc. has agreed to acquire all of the remaining issued ordinary shares in Spookfish that it does not already own ("Scheme").

The indicative timetable is as follows:

Event	Date
First Court hearing	12 October 2018
Scheme meeting	16 November 2018
Second Court hearing	Late November 2018
Effective date / Spookfish shares cease trading on ASX	Late November 2018
Record date	Late November / Early December 2018
Implementation date and Scheme consideration paid to eligible Spookfish shareholders	Early December 2018

The above dates are indicative only. Spookfish reserves its right to vary any of the dates set out in the above timetable, subject to obtaining any necessary approvals. The actual timetable will depend upon the time at which the conditions to the Scheme are satisfied or, if applicable, waived.

An indicative timetable for the Scheme will also be included in the Scheme Booklet, which will be released to ASX and despatched to Spookfish shareholders after it has been approved at the first Court hearing and registered by ASIC.

For further information, please contact:

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About Spookfish

Spookfish Limited (ASX:SFI) is an Australian listed public company focused on the development and commercialisation of premium next generation geospatial imagery products and services. By starting from a clean sheet and challenging what was thought impossible, Spookfish's revolutionary technology enables rapid imaging of vast areas in high resolution from a multitude of angles at a fraction of the cost of contemporary systems. Spookfish aims to use these capabilities to make it easy for organisations of all sizes to gain access to premium imagery content and pervasive 3D models allowing concise, accurate and cost effective decision-making.

About EagleView

EagleView is the leading provider of high-resolution aerial imagery, property data analytics and structural measurements for government agencies, insurance carriers, roofing contractors and energy utilities. Using patented image capture techniques, 3D aerial measurement software and machine learning processes, EagleView helps customers answer questions related to millions of properties throughout the world. With a sixty-petabyte library of oblique and orthogonal Pictometry® aerial imagery dating back to 2001 and the capacity to process tens of thousands of roof measurement reports per day, EagleView enables organizations to reduce field visits and adopt faster, safer and more cost-effective workflows. For more information, contact (866) 659-8439 or visit www.EagleView.com.