

ANNOUNCEMENT 28 September 2018

MAKHADO PROJECT ENVIRONMENTAL AUTHORISATION APPEALED

MC Mining Limited (the "Company") announced on 3 September 2018 (the "Announcement") that the Limpopo Department of Economic Development, Environment and Tourism ("LEDET") had approved an amendment to the Makhado hard coking and thermal coal project's ("Makhado") Environmental Authorisation ("EA") for the transport of coal to the Musina rail siding by road rather than rail. As anticipated in the Announcement, the same narrow interest group that unsuccessfully appealed against the original Makhado EA, has appealed LEDET's decision. The appeal results in the suspension of the amendment authorisation and the Company will follow due process to have the appeal dismissed.

Authorised by **David Brown**

Chief Executive Officer

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Investec Bank Limited i	s the nominated JSE	Sponsor	

About MC Mining Limited:

MC Mining is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. MCM's key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (coking and thermal coal). Vele Colliery (coking and thermal coal), and the Greater Soutpansberg Projects (MbeuYashu).