

# HANCOCK PROSPECTING PTY LTD

ABN 69 008 676 417

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## FACSIMILE TRANSMISSION

**TO:** Company Announcements Platform  
**COMPANY:** Australian Securities Exchange  
**FAX NUMBER:** 1300135638  
**FROM:** Jabez Huang  
**SUBJECT:** Form 604 – Notice of Change of Interests of Substantial Holder  
**DATE:** 28 September 2018  
**REF:**  
**PAGES:** 7

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## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Atlas Iron Limited

ACN/ARSN 110 396 168

#### 1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd ACN 008 676 417 (HPPL), Redstone Corporation Pty Ltd ACN 625 680 159 (Redstone), and subsidiaries of HPPL as set out in Annexure A (each a HPPL Group Company)

ACN (if applicable) See above and in Annexure A as applicable

There was a change in the interests of the substantial holder on 28 / 09 / 2018

The previous notice was given to the company on 13 / 09 / 2018

The previous notice was dated 13 / 09 / 2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	7,351,579,064	76.43%	8,488,889,790	88.25%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/09/2018	Mrs Georgina Hope Rinehart, HPPL, Redstone and each HPPL Group Company	Acquisition of relevant interest in Shares pursuant to contracts arising as a result of acceptances of the takeover offers made by Redstone to acquire Shares (the Offers), as set out in the Bidder's Statement dated 29 June 2018 (Offer Acceptance Contracts).	\$0.042 per Share, with an additional \$0.004 per Share to be paid as a result of Redstone achieving not less than 87% voting power in Atlas as announced on 25 September 2018.	1,133,388,089 Shares	1,133,388,089
25/09/2018	Mrs Georgina Hope Rinehart, HPPL, Redstone and each HPPL Group Company	Purchase of Shares on market that have settled (On-market Purchases).	\$0.042 per Share	3,922,637 Shares	3,922,637

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
Redstone	Redstone	Not applicable	Redstone has a relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ) as registered holder of the Shares.	7,416,268,673 Shares	7,416,268,673
HPPL	Redstone	Not applicable	HPPL has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of Redstone.	7,416,268,673 Shares	7,416,268,673
Mrs Georgina Hope Rinehart	Redstone	Not applicable	Mrs Georgina Hope Rinehart has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of HPPL.	7,416,268,673 Shares	7,416,268,673
Each HPPL Group Company set out in Annexure A	Redstone	Not applicable	Each HPPL Group Company has a relevant interest under section 608(3)(a) of the <i>Corporations Act</i> , by virtue of having voting power (through the relevant interest of its associate, HPPL) above 20% in Redstone.	7,416,268,673 Shares	7,416,268,673
Redstone	Various offerees who have accepted the Offers	Redstone (subject to the Offer Acceptance Contracts)	Redstone has a relevant interest under sections 608(1)(c) and 608(8) of the <i>Corporations Act</i> as a result of acceptances of the Offers.	1,072,621,117 Shares	1,072,621,117
HPPL	Various offerees who have accepted the Offers	Redstone (subject to the Offer Acceptance Contracts)	HPPL has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of Redstone.	1,072,621,117 Shares	1,072,621,117
Mrs Georgina Hope Rinehart	Various offerees who have accepted the Offers	Redstone (subject to the Offer Acceptance Contracts)	Mrs Georgina Hope Rinehart has a relevant interest under section 608(3)(b) of the <i>Corporations Act</i> by reason of having control of HPPL.	1,072,621,117 Shares	1,072,621,117
Each HPPL Group Company set out in Annexure A	Various offerees who have accepted the Offers	Redstone (subject to the Offer Acceptance Contracts)	Each HPPL Group Company has a relevant interest under section 608(3)(a) of the <i>Corporations Act</i> , by virtue of having voting power (through the relevant interest of its associate, HPPL) above 20% in Redstone.	1,072,621,117 Shares	1,072,621,117

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

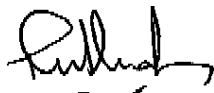
The addresses of persons named in this form are as follows:

Name	Address
Redstone, Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure A	Level 3, 28-42 Ventnor Avenue, West Perth, 6005

**Signature**

print name S J Huang

sign here

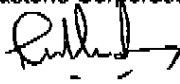


capacity Secretary

date 28/09/2018

## Annexure A

This is Annexure A of 3 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Redstone Corporation Pty Ltd, Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



28 September 2018

S J Huang  
Company Secretary

Date

ENTITY NAME	AUSTRALIAN COMPANY NUMBER
2GHR Prime Australian Beef Pty Ltd	609 508 036
2GR Australian Beef Pty Ltd	612 793 610
2GR Outback Beef Pty Ltd	612 793 629
2GR Premium Beef Pty Ltd	612 793 638
2GR Premium Outback Beef Pty Ltd	612 937 327
2GR Premium Wagyu Beef Pty Ltd	612 937 318
2GR Wagyu Beef Pty Ltd	612 793 665
Associated Management Services Pty Ltd	609 834 504
Auster Investments Pty Ltd	076 430 503
Australian Outback Beef Pty Ltd	613 901 161
Australian Beef Marketing Pty Ltd	617 875 313
Aviation Lease Holdings Pty Ltd	602 412 993
Bedarra Investments Pty Ltd	137 218 038
Bluelink Nominees Pty Ltd	152 873 660
Central Pilbara Holdings Pty Ltd	132 394 168
Central Pilbara North Iron Ore Pty Ltd	132 394 480
Central Pilbara South Iron Ore Pty Ltd	132 394 471
Clover Cattle Co. Pty Ltd	009 107 171
El Questro Investments Pty Ltd	137 218 047
Ethel Creek Iron Ore Pty Ltd	132 394 140
Flight Operations Pty Ltd	601 237 790
Gayna Park Pty Ltd	009 294 722
Georgina Hancock (1965) Pty Ltd	008 696 884
Ginbata Aircraft Pty Ltd	602 413 016
Ginbata Aviation Holdings Pty Ltd	602 411 745
Gold Exploration Victoria Pty Ltd	603 818 382
Gunnee Feedlot Pty Ltd	157 798 082
Haggerston Pty Ltd	612 808 045
Hancock Beef Pty Ltd	146 118 087
Hancock Beef Marketing and Distribution Pty Ltd	616 243 406
Hancock British Holdings Ltd	N/A
Hancock Corporation Pty Ltd	615 809 740
Hancock Energy Pty Ltd	130 249 624
Hancock English Holdings Pty Ltd	612 807 986
Hancock Exploration Management Services Pty Ltd	127 071 836
Hancock Group Holdings Pty Ltd	612 808 018
Hancock Manganese Pty Ltd	131 992 277
Hancock Minerals Pty Ltd	057 326 824
Hancock (Singapore) Pte Ltd	N/A
Hancock Wagyu Pty Ltd	168 089 272
Hanrine Ecuadorian Exploration and Mining S.A.	N/A
Hanrine Finance Pty Ltd	142 927 900
Hanrine Holdings Pty Ltd	154 124 204
Hanrine Holdings (Singapore) Pte Ltd	N/A
Hanrine Investments Pty Ltd	145 852 991
Hanrine Investments (Singapore) Pte Ltd	N/A
Hanrine Properties (Singapore) Pte Ltd	N/A

Haydon Bridge Pty Ltd	612 807 959
HGRCB Pty Ltd	161 457 370
HMHT Investments Pty Ltd	070 550 104
Hope Dairies Pty Ltd	608 094 159
Hope Dairies (WA) Pty Ltd	602 615 967
Hope Downs Iron Ore Pty Ltd	071 514 308
Hope Downs Management Services Pty Ltd	081 380 930
HPPL Pastoral Properties Pty Ltd	078 739 956
HPPL Services Pty Ltd	132 394 159
Jacaranda Minerals Pty Ltd	117 264 570
Jasmin Walk Pty Ltd	149 227 485
Lake Vista Pty Ltd	152 873 679
Langford Investments Pty Ltd	062 582 601
Lavington Pty Ltd	612 808 036
Liveringa Station Beef Pty Ltd	168 054 448
Minerals Australia Pty Ltd	124 475 538
Mulga Downs Iron Ore Pty Ltd	080 659 150
Mulga Downs Pty Ltd	057 326 815
Mulga Exploration Pty Ltd	600 967 619
Mulga Infrastructure Pty Ltd	600 967 682
Mulga Iron Holdings Pty Ltd	600 967 404
Nicholas Downs Pty Ltd	131 992 295
Niunai Pty Ltd	600 577 473
Northern Australia Pastoral Investments Pty Ltd	168 089 558
Northern Australia Pastoral Properties Pty Ltd	168 089 469
Northern Cattle Trading Pty Ltd	620 220 564
Offshore Exploration Holdings Pty Ltd	617 989 492
Outram (SPV) Pty Ltd	115 004 147
Pastoral Properties Australia Pty Ltd	152 743 523
Pastoral Properties Pty Ltd	627 884 824
Pastoral Properties (Eastern) Pty Ltd	627 055 841
Pastoral Properties (NSW) Pty Ltd	802 975 511
Pastoral Properties (NT) Pty Ltd	612 807 931
Pastoral Properties (Qld) Pty Ltd	169 703 011
Pastoral Properties (SV) Pty Ltd	612 808 054
Queensland Coal Investments Pty Ltd	144 920 187
Quixot Pty Ltd	009 159 586
QCI (Coking) Pty Ltd	159 656 112
QCI (Galilee) Pty Ltd	159 703 009
QCI (Minerals) Pty Ltd	603 989 126
QCI (Regions) Pty Ltd	160 911 679
QCI (Thermal) Pty Ltd	159 664 801
Rinehan Pty Ltd	602 397 740
Rinehart Medical Pty Ltd	620 307 833
Roy Hill Holdings Pty Ltd	123 721 077
Roy Hill Infrastructure Pty Ltd	130 249 633
Roy Hill Iron Ore Pty Ltd	123 722 038
Roy Hill Operations Pty Ltd	168 771 355
Rural Investment Holdings Pty Ltd	142 021 770
S. Kidman & Co Pty Ltd	007 872 317
Stoneform Investments Pty Ltd	168 036 093
Southwest Pastoral Properties Pty Ltd	602 975 520
Timeview Enterprises Pty Ltd	147 613 312
Ventnor Entertainment Services Pty Ltd	146 118 087
Vilbec Pty Ltd	144 802 380
Waterhead Pty Ltd	612 807 913

Westraint Resources Pty Ltd	009 083 783
Winform Nominees Pty Ltd	152 706 717
Wingfield Avenue Pty Ltd	065 980 181
W.N.M. MacDonald Pty Ltd	008 673 756
1112225 B.C. Ltd	N/A
1112238 B.C. Ltd	N/A