

1 October 2018

Company Announcements Office Australian Stock Exchange Limited Level 4, 20 Bridge Street Sydney NSW 2000

Redstone Resources - Investor Webinar

Redstone Resources Limited (**ASX Code: RDS**) (**Redstone** or **the Company**) would like to advise investors and shareholders that could not attend the special briefing with Chairman Richard Homsany held on Wednesday, 19 September 2018 that they may view the Investor Webinar on the Company's website at http://www.redstone.com.au/entitlement-offer/#webinar. The Investor Webinar provides an outline for the Company's planned activities within the highly prospective West Musgrave region.

The Company would also like to take the opportunity to remind shareholders that the closing date for its partially underwritten pro rata non renounceable entitlement offer to raise up to \$2,152,960 (before costs) (Entitlement Offer) is 5pm WST Wednesday, 3 October 2018.

The Entitlement Offer being made to eligible shareholders is on the basis of one (1) new fully paid ordinary share (**New Share**) for every three (3) existing fully paid ordinary shares at an issue price of \$0.017 per New Share. Subscribers will also receive one (1) free attaching option (to be listed on ASX), exercisable at \$0.035 on or before 30 April 2021 for every two (2) New Shares issued under the Entitlement Offer.

Shareholders who would like to participate in the Entitlement Offer may also request their personalised application form to be emailed to them directly at: http://www.redstone.com.au/app-request/.

For non-shareholders who would like to participate in the Shortfall Offer pursuant to the Entitlement Offer prospectus, they can submit an application at: http://www.redstone.com.au/shortfall-register/.

For further information please contact:

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