



2 October 2018

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

The results of Mustang Resources Limited's General Meeting held on 2 October 2018 are set out in the **attached** Appendix A.

Resolutions 1 to 13 were carried on a combination of proxy votes and shareholder poll votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the Annual General Meeting.

A handwritten signature in black ink, appearing to read 'R. Marusco', with a long, sweeping horizontal line extending to the right.

Robert Marusco
Company Secretary

MUSTANG RESOURCES LIMITED

111 Flinders Street, Surry Hills, NSW 2010, Australia
Level 1, 9 Bowman Street South Perth WA 6151
Registered Office: PO Box 840, South Perth WA 6951

Perth Telephone: +61 (0) 8 9217 2400

ACN: 090 047 785 | Website: www.mustangresources.com.au

APPENDIX A

<i>Resolution</i>		<i>Manner in which security holder directed the proxy vote</i>				
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	<i>RESULT</i>
1 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1	9,997,372	Shareholders	154,871,927	2,664,483	1,568,554	CARRIED
		Chairman	7,569,093			
		TOTAL	162,441,020			
2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1A	9,997,715	Shareholders	154,871,584	2,664,483	1,568,554	CARRIED
		Chairman	7,569,093			
		TOTAL	162,440,677			
3 ISSUE OF PLACEMENT SHARES	10,036,422	Shareholders	155,778,243	0	2,268,748	CARRIED
		Chairman	8,588,016			
		TOTAL	164,366,259			
4 ISSUE OF PLACEMENT OPTIONS	10,016,183	Shareholders	154,152,922	2,664,483	2,268,748	CARRIED
		Chairman	7,569,093			
		TOTAL	161,722,015			
5 PARTICIPATION OF RELATED PARTY IN PLACEMENT – REGIUS RESOURCES GROUP LTD	8,841,191	Shareholders	88,824,404	65,290,525	5,127,293	CARRIED
		Chairman	8,588,016			
		TOTAL	97,412,420			
6 PARTICIPATION OF RELATED PARTY IN PLACEMENT – DR BERNARD OLIVIER	7,846,249	Shareholders	154,826,939	0	5,410,225	CARRIED
		Chairman	8,588,016			
		TOTAL	163,414,955			
7 ISSUE OF OPTIONS – ADVISORS	5,958,527	Shareholders	159,202,399	0	2,922,487	CARRIED
		Chairman	8,588,016			
		TOTAL	167,790,415			
8 ISSUE OF OPTIONS – JETT CAPITAL	5,882,202	Shareholders	160,098,918	0	2,102,293	CARRIED
		Chairman	8,588,016			
		TOTAL	168,686,934			
9 RATIFICATION OF PRIOR ISSUE OF SHARES	9,984,482	Shareholders	154,651,121	1,879,256	1,568,554	CARRIED
		Chairman	8,588,016			
		TOTAL	163,239,137			
10 RATIFICATION OF PRIOR ISSUE OF OPTIONS	8,563,845	Shareholders	155,803,628	0	3,709,940	CARRIED
		Chairman	8,594,016			
		TOTAL	164,397,644			
11 RATIFICATION OF PRIOR ISSUE OF SHARES	8,543,290	Shareholders	155,804,183	0	3,729,940	CARRIED
		Chairman	8,594,016			
		TOTAL	164,398,199			
12 CHANGE OF COMPANY NAME	7,030,351	Shareholders	160,016,208	0	1,013,854	CARRIED
		Chairman	8,611,016			
		TOTAL	168,627,224			
13 CONSOLIDATION OF CAPITAL	9,592,385	Shareholders	156,980,643	0	1,560,385	CARRIED
		Chairman	8,538,016			
		TOTAL	165,518,659			