Hot Chili Limited

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2 October 2018

Convertible Notes – Quarterly Interest Payment

Hot Chili Limited (ASX Code: HCH) (Company) advises that with respect to the quarter ended 30 September 2018, the Company has paid to the holders of Convertible Notes issued on 22 June 2017 and 8 September 2018, interest in the amount of \$229,411 by the issue of 10,017,920 fully paid ordinary shares in the Company at deemed issue price \$0.023 each.

The Company gives the following cleansing notice under section 708A(5)(e) of the Corporations Act 2001(Cth) (Corporations Act) that:

- 1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
- 3. As at the date of this notice, there is no information to be disclosed which is "excluded information", as defined in sections 708A(7) or 708A(8) of the Corporations Act.

For more information please contact:

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Managing Director

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or visit Hot Chili's website at www.hotchili.net.au

