

RTG MINING INITIATES TRADING ON THE OTCQB EXCHANGE

ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE, AUSTRALIAN SECURITIES EXCHANGE AND OTCQB

2 OCTOBER 2018

RTG Mining Inc. (**ASX:RTG, TSX:RTG, OTCQB:RTGGF**) (“RTG” or “the Company”) is pleased to announce that the Company has been certified to trade on the OTCQB Venture Market (“OTCQB”), with a goal to enhance liquidity and broaden the Company’s shareholder base. RTG is now open to trade on the OTCQB under the symbol “RTGGF”.

With efficient access to U.S. investors, OTCQB will increase visibility and trading flexibility. Services available to investors include distribution of company information and disclosure via OTC Disclosure & News Service to a broader audience of US investors, market data distributors, media outlets and broker-dealers. This disclosure service also automatically converts financial data to XBRL format for dissemination to major investment databases and financial sites such as EDGAR Online and Yahoo! Finance. The platform also includes sponsorship of real-time level 2 quotes. Investors can find more information on RTG and OTCQB services at <https://www.otcmarkets.com/stock/RTGGF/overview>.

RTG Mining would like to thank the law office of Berns & Berns as well as Spartan Securities Group for sponsorship, guidance and facilitation of the Company’s OTCQB listing.

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange, the Australian Securities Exchange and the OTCQB Venture Market. RTG is focused on a proposal with a landowner lead consortium to secure an exploration licence at the high tonnage copper-gold Panguna Project in Bougainville PNG and the high grade copper/gold/magnetite Mabilo Project in the Philippines, while also identifying major new projects which will allow the Company to move quickly and safely to production.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited, and has B2Gold as one of its major shareholders in the Company. B2Gold is a member of both the S&P/TSX Global Gold and Global Mining Indices.

ENQUIRIES

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CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS

This announcement includes certain “forward-looking statements” within the meaning of Canadian and applicable securities legislation. Statement regarding interpretation of exploration results, plans for further exploration and accuracy of mineral resource and mineral reserve estimates and related assumptions and inherent operating risks, are forward-looking statements. Forward-looking statements involve various risks and uncertainties and are based on certain factors and assumptions. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from RTG’s expectations include uncertainties related to fluctuations in gold and other commodity prices and currency exchange rates; uncertainties relating to interpretation of drill results and the geology, continuity and grade of mineral deposits; uncertainty of estimates of capital and operating costs, recovery rates, production estimates and estimated economic return; the need for cooperation of government agencies in the development of RTG’s mineral projects; the need to obtain additional financing to develop RTG’s mineral projects; the possibility of delay in development programs or in construction projects and uncertainty of meeting anticipated program milestones for RTG’s mineral projects and other risks and uncertainties disclosed under the heading “Risk Factors” in RTG’s Annual Information Form for the year ended 31 December 2017 filed with the Canadian securities regulatory authorities on the SEDAR website at sedar.com. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. RTG will not release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.