



ROTOGRO

4 October 2018

Information Required Under ASX Listing Rule 3.10.5A

Roto-Gro International Ltd (the "Company") provides the following information required under ASX Listing Rule 3.10.5A in respect of the shares issued on 3 October 2018:

a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 95,367,803

Placement issue under Listing Rule 7.1A (1,418,698 shares)	1.41%
Placement issue under Listing Rule 7.1 (4,000,000 shares)	3.97%
Total dilution as a result of Placement (5,418,698 shares)	5.38%

Number of shares on issue following the Placement: 100,786,501

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (1,418,698 shares).

Pre-Placement shareholders who did not participate in the Placement	100%
Pre-Placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously shareholders	100%

- b) The Company issued the shares as a placement under Listing Rule 7.1A as it believed this was the most efficient mechanism for raising funds at the time.
- c) No underwriting arrangements were in place for the Placement.
- d) The Company will pay a 6% commission on the funds raised.

Yours sincerely,

David Palumbo
Company Secretary

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Directors

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Michael Slater (Executive Director)
David Palumbo (Non-Executive Director)
Julian Atkinson (Non-Executive Director)

Company Secretary

David Palumbo

