

8 October 2018

CHANGE OF ADDRESS

In accordance with Listing Rule 3.14, Zeta Petroleum PLC (ASX: ZTA) ('Company') gives notice that it has changed its registered office both in the United Kingdom and in Australia, and the address of the Company's principal administration office with immediate effect.

The Company's new registered office in the United Kingdom is:

• C/- Prism Cosec, Elder House, St Georges Business Park, 207 Brooklands Road, Weybridge, Surrey, KT13 OTS, ENGLAND.

The Company's new registered office in Australia and principal administration office address is:

Level 14, 225 St Georges Terrace, Perth Western Australia 6000

All telephone numbers and facsimile number and email contact remain unchanged.

ENDS

For further information, shareholders and media please contact:

Sean Meakin Company Secretary +61 8 9321 5922