

ASX ANNOUNCEMENT

ASX Code: ONX

9 October 2018

DIRECTORS & MANAGEMENT

Daryl Henthorn Executive Chairman

Emmanuel Correia Non-Executive Director

John Correia Non-Executive Director

Kelly Moore Company Secretary

Share Capital - 538,554,223 Unlisted Options – 10,027,698

A: Level 1, 1A Agnew Way, SUBIACO WA 6008

> P: PO Box 924, SUBIACO WA 6904

PH: +61 8 6558 1859 FAX: +61 8 9380 8300

e: admin@orminex.com.au www.orminex.com.au

ACN: 008 740 672 ABN: 45 008 740 672

UPCOMING RELEASE FROM ESCROW

Pursuant to ASX Listing Rule 3.10A, Orminex Limited ('the Company') announces the upcoming release of the following ordinary shares from escrow:

Security	Number	Release Date
Fully paid, ordinary shares	1,166,666	17 October 2018
Fully paid, ordinary shares	1,083,334	18 October 2018

The above ordinary shares were issued on conversion of convertible notes and were escrowed for 12 months from the date the holder executed a convertible note terms sheet.

Yours sincerely

Kelly Moore Company Secretary Orminex Limited