SMART MARINE SYSTEMS

**Announcement to ASX** **9 October 2018**

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

Smart Marine Systems Limited advises that it has issued 9,000,000 fully paid ordinary shares to sophisticated investors, as outlined in the announcement on 27 September 2018.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

(a) The provisions of Chapter 2M of the Act as they apply to the Company; and

(b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
**Smart Marine Systems Limited**

D McArthur

**David McArthur**
**Company Secretary**

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