

9 October 2018

The Manager
Market Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2001

Dear Sir/Madam

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged earlier today in relation to the issue of 33,737,898 fully paid ordinary shares to subscribers to a placement (**Placement**), Breaker Resources NL (ASX: BRB) provides the following information required under ASX Listing Rule 3.10.5A:

- ✦ A summary of the issued capital in the Company before and after the Placement is provided below:

	Fully Paid Ordinary Shares (ASX: BRB)	% of post Placement issued share capital
Number of shares on issue before Placement	146,151,594	-
Placement issue under ASX Listing Rule 7.1	19,122,739	10.63
Placement issue under ASX Listing Rule 7.1A	14,615,159	8.12
Number of shares on issue after Placement	179,889,492	-

- ✦ The Company issued the shares as a placement utilising capacity under ASX Listing Rule 7.1A as, in the view of the directors, this offered the best avenue by which to secure significant funding to continue aggressive resource definition and extensional drilling activities and a pre-feasibility study at its Lake Roe Gold Project.
- ✦ The Placement was not underwritten.
- ✦ Bell Potter Securities acted as Lead Manager to the Placement. Fees totalling 5% of the total gross amount raised were charged. Other costs associated with the Placement, such as share registry expenses and listing fees of the new shares, are unknown at this time.

Yours faithfully,



MICHELLE SIMSON
Company Secretary

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