



ASX Announcement 12 October 2018

RECEIPT OF STRATEGIC PLACEMENT FUNDS

Triton Minerals Limited (**Company**) is pleased to advise that it has received funds of \$658,000 with respect to the strategic placement to its cornerstone investor Shandong Tianye Mining Co. Limited (**STM**) as outlined in the Company's ASX announcement dated 31 August 2018.

The Company has instructed its share registry provider, Computershare Limited, to issue 14,000,000 ordinary shares to STM and an appendix 3B and cleansing notice will be released once this is complete.

The Company has also been notified by STM that it has paid \$441,667 for 9,397,179 ordinary shares in relation to the entitlements offer which was announced to the ASX on 31 August 2018.

As announced on 10 October 2018, the Entitlement Issue has been extended to 5.00pm (AWST), Friday, 19 October 2018. Shareholders that have not received the Entitlement Issue documentation can contact Triton (dedwards@tritonminerals.com) or Computershare (1300 850 505 from within Australia).

Investor Enquiries

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