

12 October 2018 GLOB0C0R\ASX\C159(a)

Mr D Allen Senior Adviser, Listings Compliance Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Mr Allen

Extension of Voluntary Suspension Request

PLC Financial Solutions Limited (the Company) refers to the request dated 5 October 2018 for the immediate voluntary suspension of trading in its securities.

The request sought suspension whilst the Company reviewed the implications on the 2018 Annual Report following a disclaimed audit opinion and prepared responses to queries raised by the ASX about the financial condition of the Company. The Directors hoped to be in a position to request the lifting of the suspension at the commencement of trade on Friday, 12 October 2018.

Whilst the Company, responded to the financial condition queries raised by the ASX, the Company understands that there are still further queries requiring a response and during this time it is appropriate to leave the Company in suspension.

Therefore, in accordance with Listing Rule 17.2, the Company provides the following information in relation to the suspension extension request:

- The suspension extension is sought to allow the Company time to finalise further responses to the ASX about the Company's financial condition;
- The Company requests an immediate extension to the suspension of trading in its securities
 and anticipates that the suspension should remain in place until the responses are finalised,
 which is anticipated to be at the commencement of trading on Friday, 19 October 2018; and
- The Company is not aware of any reason why the voluntary suspension should not be granted.

For and on behalf of the Board of PLC Financial Solutions Limited

Eryn Kestel

Company Secretary