



**ALICE QUEEN
LIMITED**

ALICE QUEEN LIMITED ACN 099 247 408

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12 October 2018

ASX Announcement

EXTENSION OF CLOSING DATE FOR RIGHTS ISSUE

Alice Queen Limited (**Company**) [ASX:AQX] wishes to advise that it has extended the closing date of its non-renounceable entitlement issue (Entitlement offer) until Wednesday, 24 October 2018.

As announced to ASX on 26 September 2018, the Company is offering a non-renounceable pro rata offer to acquire 1 new fully paid ordinary share in AQX for every 4 shares held as at 7:00pm on 3 October 2018 (**Record Date**) at an offer price of \$0.015 (1.5 cents) per share (total 129,419,902 shares) (**Offer**) to raise approximately \$2 million (before costs of the Rights Issue).

The Closing Date for the Offer has been extended to 24 October 2018. The revised indicative timetable for the entitlement offer is set out below.

Closing Date 5pm (AEDT)	24 October 2018
Notice of under-subscriptions to ASX	29 October 2018
Issue Date	31 October 2018

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporation Act and the ASX Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

Eligible Shareholders will need to ensure their application moneys for their entitlements are received by Computershare Investor Services Pty Limited by no later than 5pm (AEDT) on 24 October 2018.

For and on behalf of the board

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Managing Director

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