



ASX ANNOUNCEMENT

12 October 2018
By e-lodgement

RIGHTS ISSUE: DESPATCH OF PROSPECTUS

Triple Energy Limited (ASX: TNP, **Triple** or **Company**) advises that the Prospectus for the Company's previously announced underwritten rights issue offer (Offer) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Event	Proposed Date
Existing shares quoted on an 'ex' basis	9 October 2018
Record date	10 October 2018
Despatch of Rights Issue Documents to Eligible Shareholders Offer Period Opens	12 October 2018
Offer Period Closes*	24 October 2018
Securities quoted on a deferred settlement basis.	25 October 2018
Notification of under-subscriptions to ASX (if any)	26 October 2018
Shortfall Settlement date	26 October 2018
Shares Issued Holding statements despatched	30 October 2018

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation are encouraged in the first instance to contact the Company's share registry service provider, Security Transfer Australia by phone on 1300 992 916 or by email at registrar@securitytransfer.com.au.