

16 October 2018

ASX Market Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dispatch of Non-Renounceable Rights Issue Offer Document

Quantify Technology Holdings Limited advises that the Offer Document for the pro-rata non-renounceable rights issue of eight (8) new shares for every eleven (11) Shares held by eligible shareholders of the Company as at 5.00pm WST on 11 October 2018 at an issue price of \$0.01 per Share has been dispatched today.

Yours faithfully

N J Bassett

Company Secretary