



Market Announcement

16 October 2018

Dragon Mining Limited (ASX: DRA) – Suspension from Official Quotation

Description

The securities of Dragon Mining Limited ('DRA') will be suspended from quotation immediately under Listing Rule 17.2, at the request of DRA, to facilitate its removal from the official list of ASX Limited.

Issued by

Chris Hesford

Adviser, Listings Compliance (Perth)

16 October 2018

Chris Hesford
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Chris

Dragon Mining Ltd (ASX: DRA) – Request for voluntary suspension

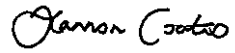
Pursuant to ASX Listing Rule 17.2, Dragon Mining Limited (**Company**) requests a voluntary suspension of the Company's securities from the commencement of trading on Wednesday, 17 October 2018.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. **Reason for suspension** – The voluntary suspension is to facilitate the Company's proposed de-listing from ASX. As previously notified to ASX, the Company intends to de-list from ASX to facilitate its proposed listing on the Stock Exchange of Hong Kong Limited (**HKEx**).
2. **Duration of the suspension** – the Company anticipates that the voluntary suspension will remain in place until completion of the Company's proposed de-listing from the ASX, which the Company currently intends to occur on Friday 19 October 2018. However, there remains a possibility that, if the HKEx listing process does not proceed as intended, the Company may not pursue the de-listing from ASX, in which case the Company would request that the Company's shares be reinstated to trading on ASX.
3. **Termination of the suspension** – the Company anticipates that the voluntary suspension will cease upon the de-listing of the Company from ASX, unless the HKEx listing process does not proceed as intended, in which case the Company would request that the Company's shares be reinstated to trading on ASX.
4. **No reason** – the Company is not aware of any reason why the voluntary suspension should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the voluntary suspension, noting that the Company has recently provided

updates to the market in relation to the intended suspension, ASX de-listing and HKEx listing.

Yours sincerely

A handwritten signature in black ink that reads "Shannon Coates". The signature is written in a cursive, slightly slanted style.

Shannon Coates
Company Secretary