

RTG MINING CONFIRMS DESIGNATED FOREIGN ISSUER STATUS IN CANADA

17 OCTOBER 2018

RTG Mining Inc. (**ASX:RTG, TSX:RTG, OTCQB:RTGGF**) (“RTG” or “the Company”) confirms that the Company is now a “designated foreign issuer” as defined in Canadian National Instrument 71-102 – *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers* (“NI 71-102”) and will be exempt from certain reporting and filing obligations required under Canadian securities legislation. As a result, compliance with Canadian continuous disclosure requirements will, where allowed under NI 71-102, be satisfied by complying with the continuous disclosure requirements under Australian law and the Australian Securities Exchange Listing Rules.

The Company will be exempt from such Canadian continuous disclosure obligations for as long as it continues to qualify as a “designated foreign issuer” and meet the requirements of NI 71-102.

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange, the Australian Securities Exchange and the OTCQB Venture Market. RTG is focused on a proposal with a landowner lead consortium to secure an exploration licence at the high tonnage copper-gold Panguna Project in Bougainville PNG and the high grade copper/gold/magnetite Mabilo Project in the Philippines, while also identifying major new projects which will allow the Company to move quickly and safely to production.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited, and has B2Gold as one of its major shareholders in the Company. B2Gold is a member of both the S&P/TSX Global Gold and Global Mining Indices.

ENQUIRIES

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CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS

All statements in this press release, other than statements of historical fact, are "forward-looking statements" with respect to RTG within the meaning of applicable securities laws, including, but not limited to statements addressing RTG's status as a designated foreign issuer and the ability of RTG to rely on the Canadian continuous disclosure exemptions available to designated foreign issuers. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", "potential", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve various risks and uncertainties and are based on certain factors and assumptions. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. RTG will not release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority. Neither the TSX nor the ASX has approved or disapproved of the information contained herein.