

Market Announcement

19 October 2018

Dampier Gold Limited (ASX: DAU) - Trading Halt

Description

The securities of Dampier Gold Limited ('DAU') will be placed in trading halt at the request of DAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 23 October 2018 or when the announcement is released to the market.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)



18th October 2018

Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

By email:

tradinghaltsperth@asx.com.au, Chris.Hesford@asx.com.au, Wade.Baggott@asx.com.au

Dear Chris

Trading Halt

The Directors of Dampier Gold Limited (**DAU** or the **Company**) request a Trading Halt in the Company's securities.

The Company has today lodged a Target's Statement with the Australian Securities and Investments Commission (ASIC) in relation to the off-market takeover bid for the Company by Vango Mining Limited (ASX:VAN) (Target's Statement).

ASX requires:

- 1. the Company to make corrective disclosure before it will release the Target's Statement to the market (Supplementary Target's Statement); and
- 2. the Company to go into trading halt pending release of the Supplementary Target's Statement.

As required by Listing Rule 17.1, DAU provides the following information:

- the Trading Halt is requested pending the release of the Supplementary Target's Statement;
- the Company expects the Trading Halt to end on or prior to the commencement of trading on Tuesday, 23 October 2018;
- it is expected that the release of the Supplementary Target's Statement will result in the end of the Trading Halt;
- DAU is not aware of any reason why the Trading Halt should not be granted;
 and





• DAU has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Malcolm Carson

Executive Chairman

Malcolm Garson

Chairman