

## CLEANSING NOTICE

As announced to ASX today, Peninsula Mines Limited (ASX: PSM) ("**the Company**") issued 45,049,998 fully paid ordinary shares to raise \$270,300 pursuant to the Share Purchase Plan.

The Company gives this notice under section 708A(5)(e) of the Corporations Act (Cth) (**Corporations Act**) that:

- (a) The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

For further information contact:

***Jon Dugdale***

Managing Director, Peninsula Mines Ltd (ASX:PSM)

S2, L2, 20 Kings Park Rd. West Perth, WA, 6005

E: [jdugdale@peninsulamines.com.au](mailto:jdugdale@peninsulamines.com.au)

Ph: +61 8 6143 1840 M: +61 402 298 026