



22 October 2018

LISTING RULE 3.10.5.A INFORMATION

On 5 April 2018, RMG Limited (RMG) advised of the successful placement and issue of 7,500,000 shares to overseas and sophisticated investors at an issue price of \$0.016 each, to raise \$120,000 before expenses.

The placement was made partly under the Company's capacity under Listing Rule 7.1 (4,442,231 shares) with the balance of 3,057,769 shares issued under its capacity under Listing Rule 7.1A.

The Company provides the following information in accordance with Listing Rule 3.10.5A.

This information was not provided when the issue was originally made due to an administrative error.

The shares issued under LR 7.1A will result in a dilution to existing shareholders of approximately 0.51%.

The shares were issued to professional and sophisticated shareholders not as pro-rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate because it was considered to be a more cost efficient, and timely method for raising the funds required to achieve its objectives.

There were no underwriting arrangements in connection with the issue.

For and on behalf of the Board

Robert Kirtlan
Director
P: +61 8 9388 6020

E: info@rmgltd.com.au