



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

THE AGENCY GROUP AUSTRALIA LTD

**Applicable security for the reorganisation**

AU1	ORDINARY FULLY PAID
AU1O	OPTION EXPIRING 30-APR-2019
AU1AB	ORDINARY FULLY PAID RESTRICTED
AU1AC	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES
AU1AD	PERFORMANCE SHARES RESTRICTED
AU1AE	PERFORMANCE SHARES RESTRICTED

**Announcement Type**

New Announcement

**Date of this announcement**

Monday October 22, 2018

**Reorganisation type**

Security consolidation

**Effective Date**

Monday November 19, 2018

**Record Date**

Tuesday November 20, 2018

**Issue Date**

Tuesday November 27, 2018

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

THE AGENCY GROUP AUSTRALIA LTD

**1.2 \*Registered Number Type**

ABN

**Registration Number**

52118913232

**1.3 \*ASX issuer code**

AU1

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday October 22, 2018

**1.6 \*Securities affected by the reorganisation**

AU1	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 15, 2018	Actual	No
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday November 20, 2018

**3.2 Date of +security holder meeting**

Thursday November 15, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Friday November 16, 2018



**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday November 19, 2018

**3.5 Record date**

Tuesday November 20, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday November 21, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday November 27, 2018

**3.8 Trading starts on a normal T+2 basis**

Wednesday November 28, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday November 30, 2018

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 30**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> AU1	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 639,507,934	<b>Number on issue after reorganisation</b> 21,316,931	<b>Estimate/Actual</b> Actual



<b>*ASX +Security Code</b> AU1O	<b>*ASX +Security Description</b> OPTION EXPIRING 30-APR-2019		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 24,076,089	<b>Number on issue after reorganisation</b> 802,536	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> AU1AB	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 44,285,200	<b>Number on issue after reorganisation</b> 1,476,173	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> AU1AC	<b>*ASX +Security Description</b> OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 162,666,667	<b>Number on issue after reorganisation</b> 5,422,222	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> AU1AD	<b>*ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 46,666,667	<b>Number on issue after reorganisation</b> 1,555,556	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> AU1AE	<b>*ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 66,666,667	<b>Number on issue after reorganisation</b> 2,222,222	<b>Estimate/Actual</b> Actual

## 5.2 \*Exercise price of options

<b>*ASX +Security Code</b> AU1O	<b>*ASX +Security Description</b> OPTION EXPIRING 30-APR-2019
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<b>Quoted/unquoted</b> Quoted	<b>Exercise price before reorganisation</b> 0.15000000	<b>Exercise price after reorganisation</b> 4.50000000
<b>*ASX +Security Code</b> AU1AC	<b>*ASX +Security Description</b> OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000
<b>*ASX +Security Code</b> AU1AD	<b>*ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000
<b>*ASX +Security Code</b> AU1AE	<b>*ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

In accordance with a Notice of Meeting for a general meeting of shareholders to be held on 15 November 2018

**6.2 Additional information for inclusion in the Announcement Summary**