

25 October 2018

ASX Limited
Company Announcements Office
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

RESULTS OF SPECIAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Nkwe Platinum Limited (ASX: NKP) ("**Nkwe Platinum**" or "**the Company**") wishes to advise that the following resolution put to shareholders at the Special General Meeting of the Company held on 24 October 2018 at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda, was passed on a poll where the votes cast included valid proxies together with votes cast by members in attendance in person.

Resolution: Amalgamation of the Company with Gold Mountains (Bermuda) Investment Limited.

In addition, information in relation to the resolution passed by members of the Company is also attached.

As previously announced by the Company on both 13 September 2018 and 12 October 2018, the Amalgamation Agreement entered into in relation to the Amalgamation provides that the Amalgamation Agreement shall (among other things) terminate if BidCo elects to serve notice in writing to the Company to terminate the Amalgamation Agreement in the event that the total number of Dissident Shares (ie. Nkwe Platinum shares held by Nkwe Platinum shareholders who make an application to the Supreme Court of Bermuda pursuant to section 106(6) of the Act) at the end of the applicable dissenting period, is greater than ten percent (10%) of Nkwe Platinum shares (with the termination to take effect only upon such written notice being served on the Company). The total number of Dissident Shares at the end of the applicable dissenting period is 201,399,396 amounting to approximately 22.47% of Nkwe Platinum shares.

Whilst the Company has not been served with any notice regarding termination by BidCo, BidCo has reserved its right to terminate the Amalgamation Agreement under clause 12(a)(5) of the Amalgamation Agreement. The right of BidCo to terminate under clause 12(a)(5) of the Amalgamation Agreement may be exercised by BidCo at any time prior the Amalgamation becoming Effective.

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NKWE PLATINUM LIMITED
SPECIAL GENERAL MEETING – 24 OCTOBER 2018

The following information is provided to the Australian Securities Exchange Limited (ASX) in relation to the resolution passed by members of Nkwe Platinum Limited at its Special General Meeting held on 24 October 2018.

Disclosure of Valid Proxies Lodged

Manner in which security holder directed the proxy vote

Resolution	For	Against	Discretionary	Abstain	Total
1.	557,587,053	207,307,911	160,953	42,086	765,098,003

Voting results on a poll in respect of each resolution

Resolution	For	Against	Abstain	Total
1.	557,748,006	207,307,911	42,086	765,098,003

Yours faithfully



Dr Tielong Tan
Managing Director

