

26 October 2018

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

**Esports Mogul Asia Pacific Limited (ASX:ESH)
Release of Restricted Securities from Escrow**

Esports Mogul Asia Pacific Limited wishes to advise in accordance with ASX Listing Rule 3.10A that the following securities will be released from escrow on 25 November 2018:

- 26,000,000 fully paid ordinary shares;
- 150,000,000 options exercisable at \$0.05 on or before 30 October 2019;
- 20,000,000 unquoted Class A Performance Shares; and
- 20,000,000 unquoted Class B Performance Shares

For and on behalf of the Board

George Lazarou
Company Secretary