



POZ Minerals

Australia's Next Diamond Producer



ASX Code: POZ

www.pozminerals.com.au

POZ Minerals Limited

Investor Presentation

Singapore

October 2018

Blina Diamond Project Kimberley, Western Australia



POZ Mineral Limited (ASX Code – POZ)

Board Of Directors



Executive Chairman
Jim Richards



**Non-Executive
Director & Company
Secretary**
Grant Mooney



**Non-Executive
Director**
Mark Thompson

Total Shares on Issue	179,079,445
Market Capitalisation (undiluted at \$0.06 per share)	\$11 M
Cash on Hand (30 September 2018)	\$1.6 M

Major Shareholders	Shares	% of Capital
Jim Richards	35,349,735	19.7
Other Directors	14,540,555	8.1
Kesli Chemicals Pty Ltd	12,394,941	6.9
Sir Ron Brierley	11,334,544	6.3

Share Price History 12 Months



Market capitalisation shows POZ as undervalued within peer group

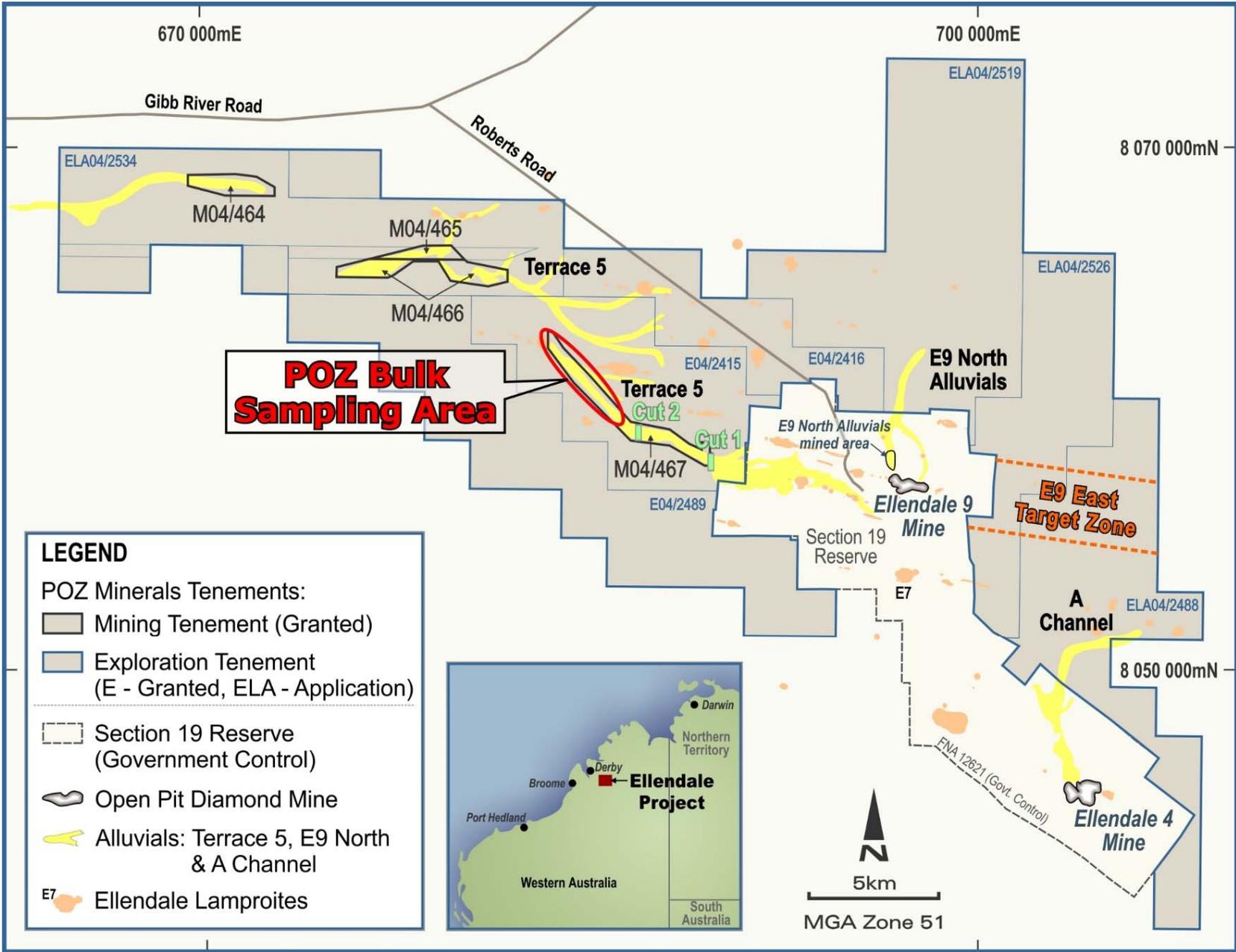
Company	Stock Exchange & Code	Diamond Operations	Location	Market Cap A\$ million
Lucapa Diamond Company	ASX: LOM	Mining/Development	Angola/Lesotho	107
Newfield Resources Limited	ASX: NWF	Bulk Sampling	Sierra Leone	84
Blina Diamonds NL (2006)	ASX: BDI	Bulk Sampling/Trial Mining	Western Australia	125* (in 2006)
POZ Minerals Limited	ASX: POZ	Bulk Sampling/Trial Mining	Western Australia	11

POZ Blina Alluvial Diamond Project – Key Points

- Blina project previously held by Blina Diamonds NL (compare in table above)
- Blina Alluvials are derived from the Ellendale 9 diamond pipe (former mine)
- Fancy Yellow diamonds proven to occur in channels
- **Channels 1&2 average historic grade of 6.8 carats per hundred cubic metres**
- **New GPR bedrock mapping technology has defined high grade trapsite targets**
- Recent POZ trenching identified 2.4 million m² of untested gravels, some from surface
- Potholes/crevices/trapsites identified in trenches
- Granted mining leases and Native Title Mining Agreement in place

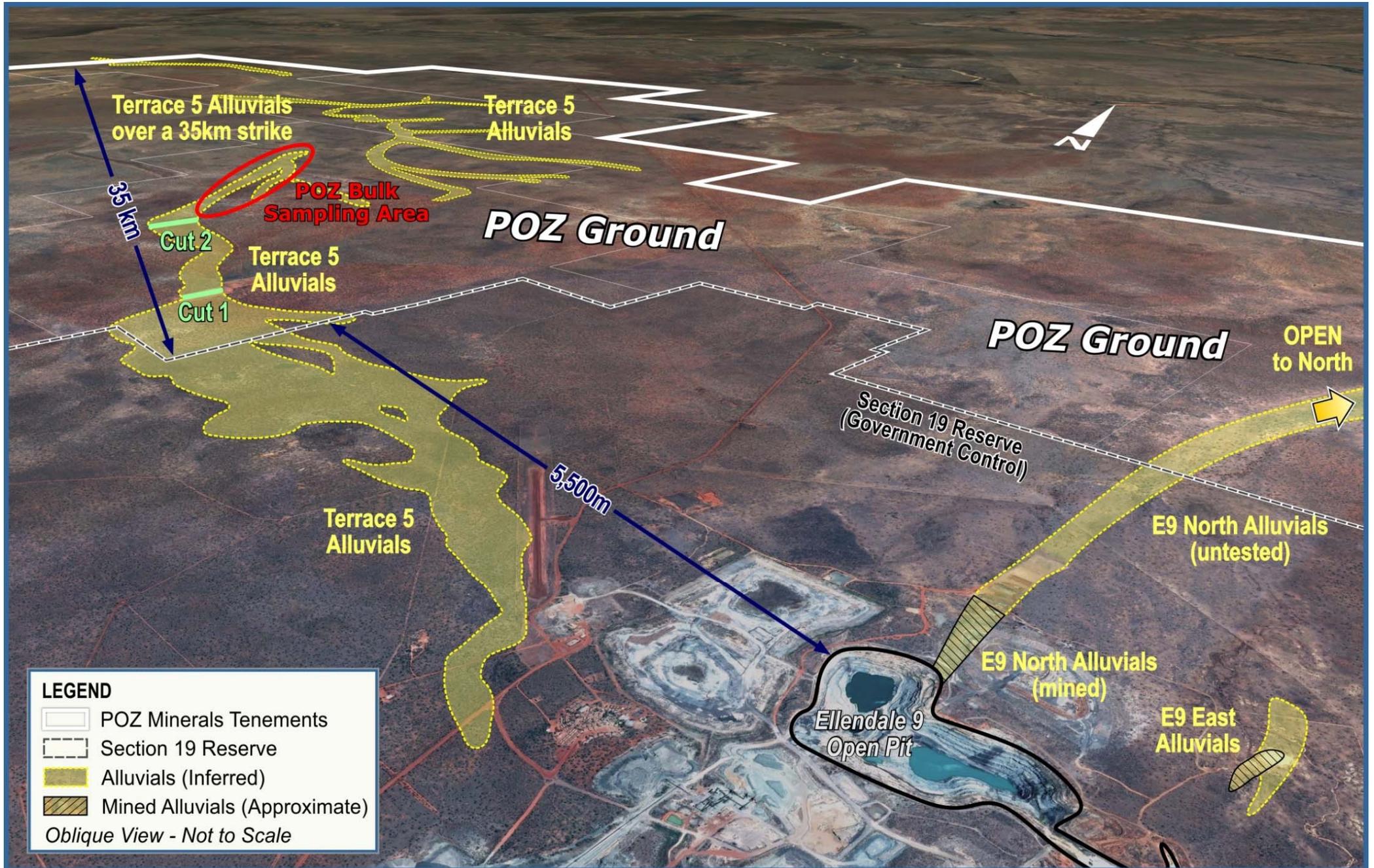
Blina Diamond Project, WA: Location

Excellent access, 120km west of Derby, WA.

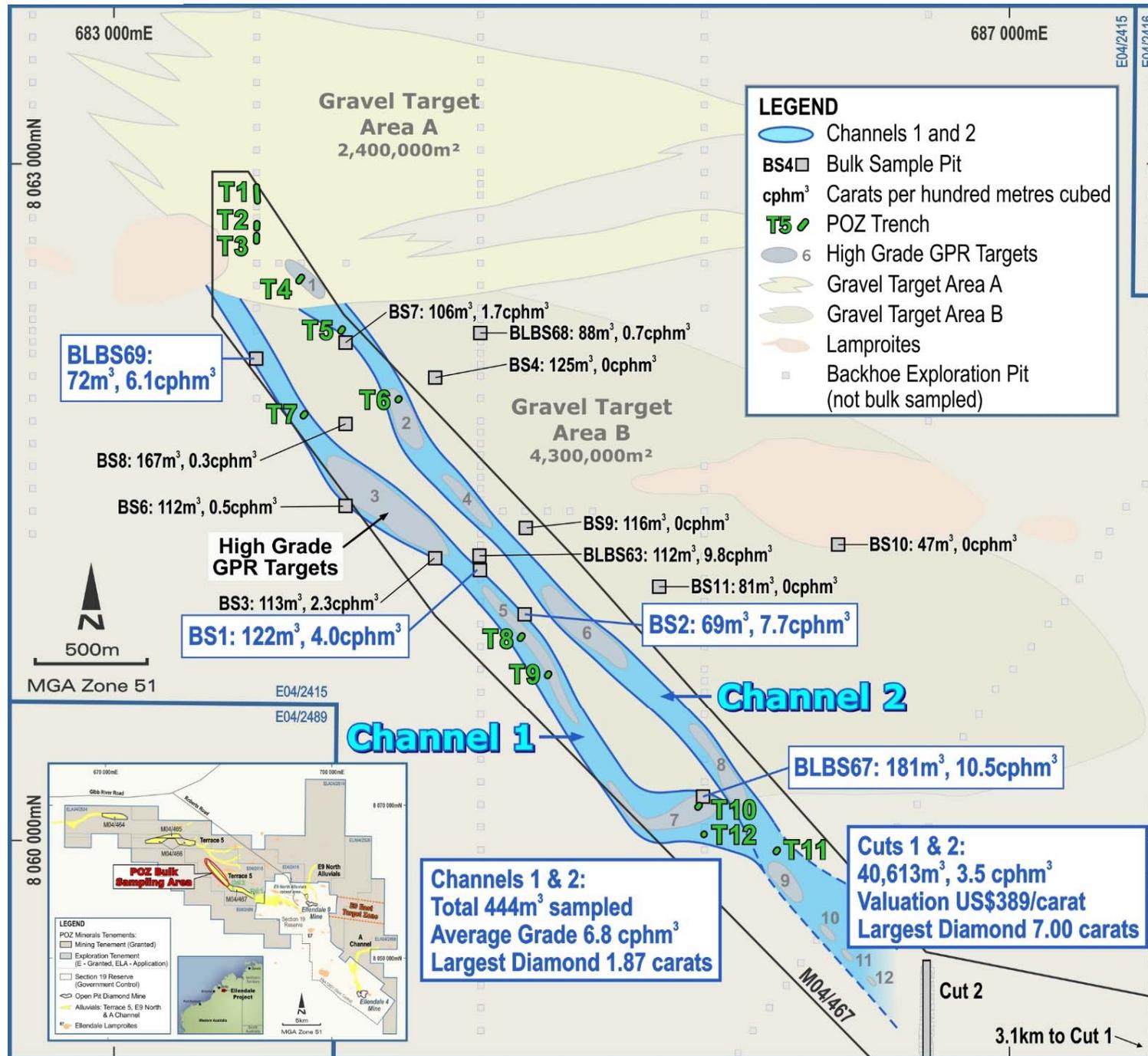


- Total of 446km² of POZ ground
- Excellent logistics & access
- Previous diamond production from Terrace 5
- Fancy yellow diamonds signature stone
- Surrounds the former Ellendale 9 diamond mine
- Granted mining leases

Terrace 5 Targets West of the E9 Mine Area



Terrace 5 - Proven Diamondiferous Channels



Channels 1&2

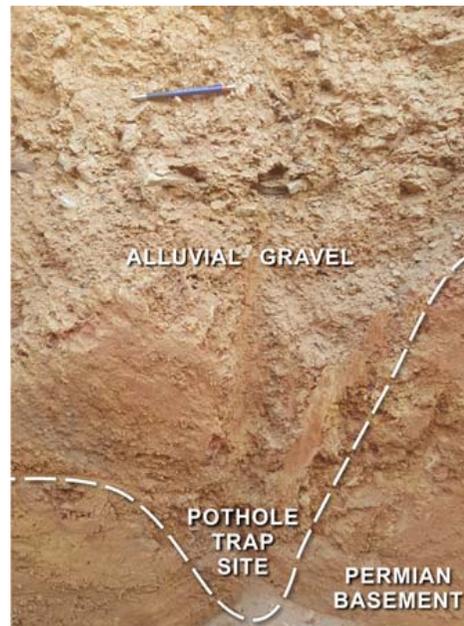
- Tested grades average **6,8 cphm³** (carats per hundred metres cubed)
- 1 to 5 metres deep
- Free dig (no blasting)
- Trial mining in Cuts 1 & 2 recovered 1,497 carats valued at **US\$389 per carat**
- High grade GPR trapsite targets to be tested

Gravel Target A

- ~ 2.4 million m² untested gravel target
- Within 0.3 metre of surface
- Free dig (no blasting)
- Potholes/trapsites

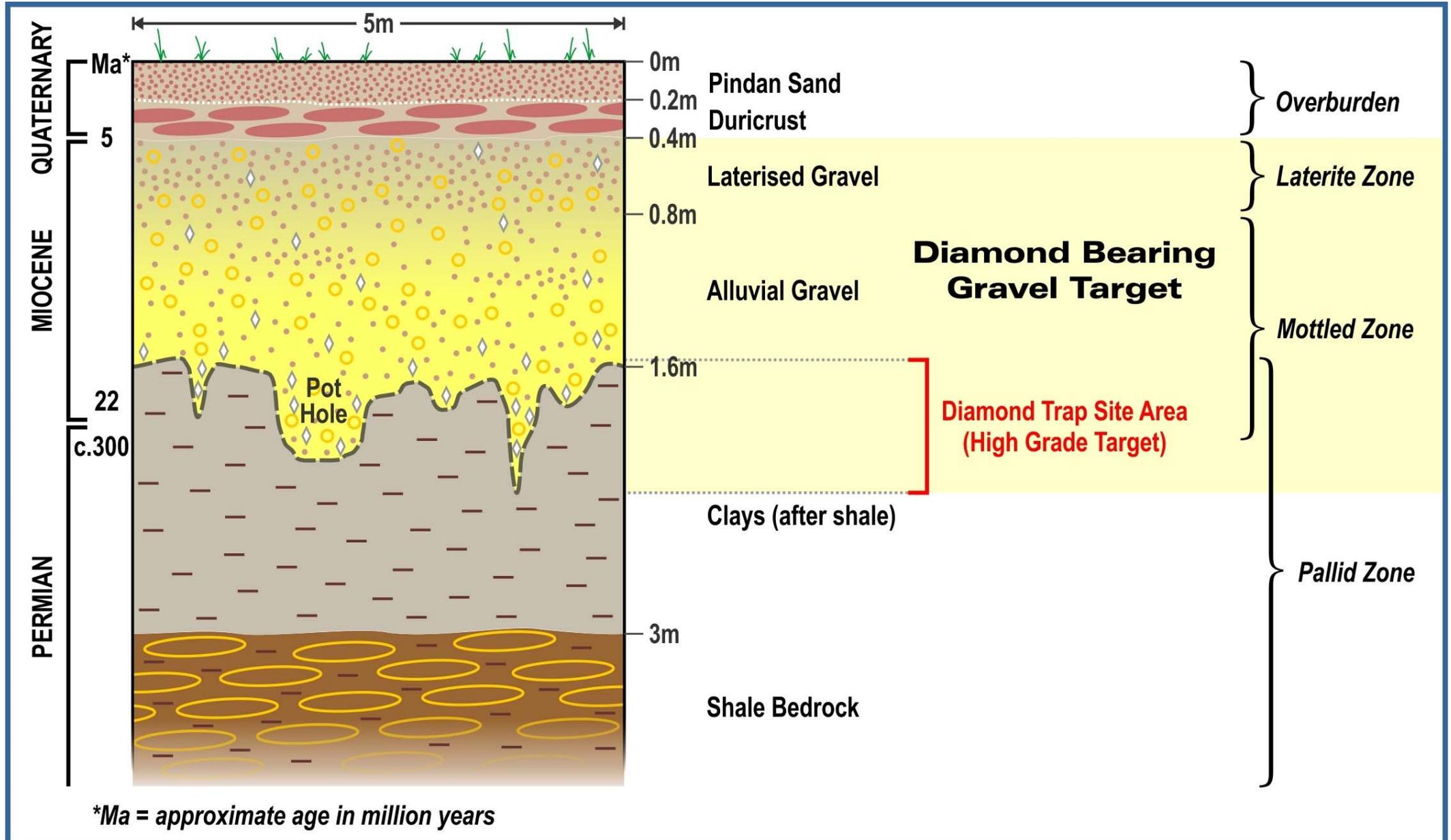
July 2018: POZ Trenching Discovery

POZ Geologists discover 2.4 million square metres of new shallow gravel targets



A recent POZ trenching program has identified 2.4 million m² of previously untested, shallow and highly prospective gravels, all of which are free dig. The shallowest of these areas are within 0.3 of a metre from the surface

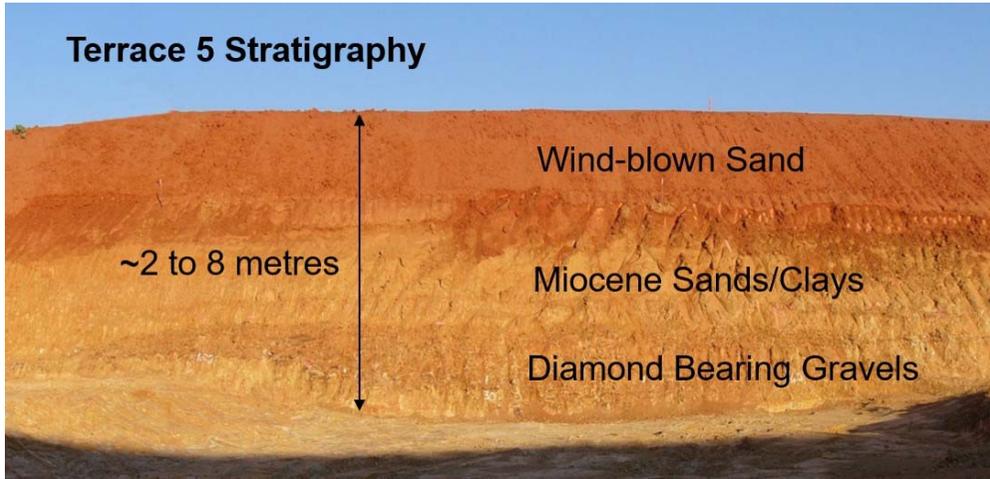
Type Section Area A Diamond Target Gravels



Previous Work: Trial Mining of Terrace 5

Trial Mining of Terrace 5 in 2005/06 at Cuts 1&2 (POZ ground)

Cut 1



Terrace 5 diamonds are in the basal gravels



- 40,613 cubic metres mined
- Grade: 3.53 carats per hundred cubic metres (cphm³)
- 1,432 carats recovered
- This diamond parcel valued at US\$389/carat
- Significant number of Fancy Yellows
- POZ is targeting higher grade and shallower trap sites using new GPR geophysics – same diamonds, better grade

Blina Terrace 5 Diamond Valuation



Terrace 5 diamonds. All stones are heavier than two carats.

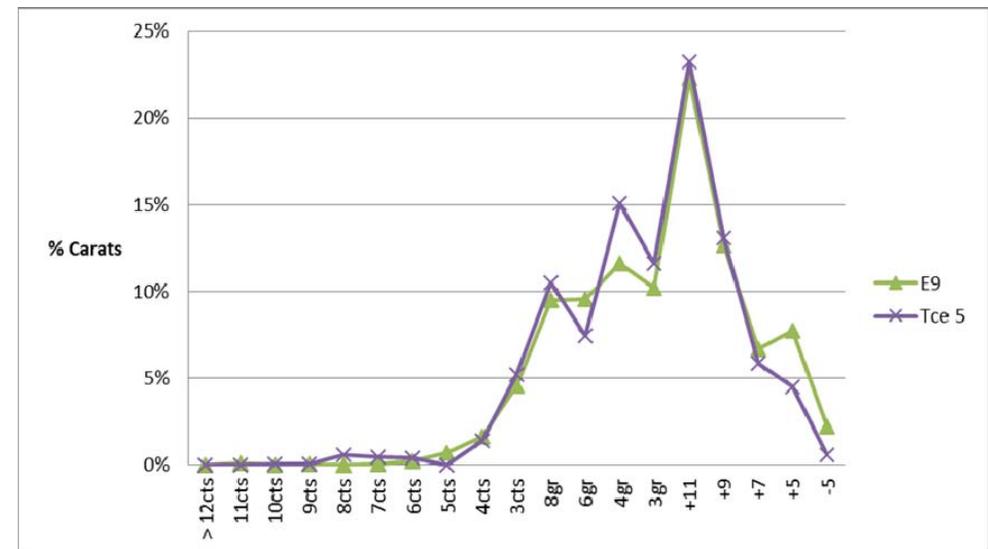


This 8.43 carat Fancy Yellow diamond from Terrace 5 has an estimated value of US\$44,482 (US\$5,277 per carat)

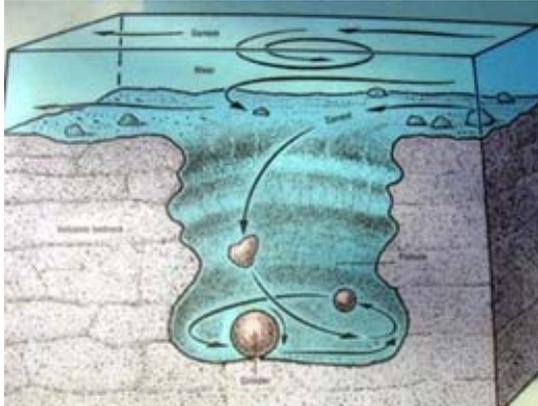
A recent independent valuation of a 1,497 carat parcel of diamonds from Terrace 5 stated:

- The overall parcel valuation was **US\$389 per carat** (A\$505 per carat)
- The Fancy Yellow component was valued at **US\$3,391 per carat** (A\$4,403 per carat)

Diamond size: E9 vs Terrace 5



High Grade Diamond Trap Sites



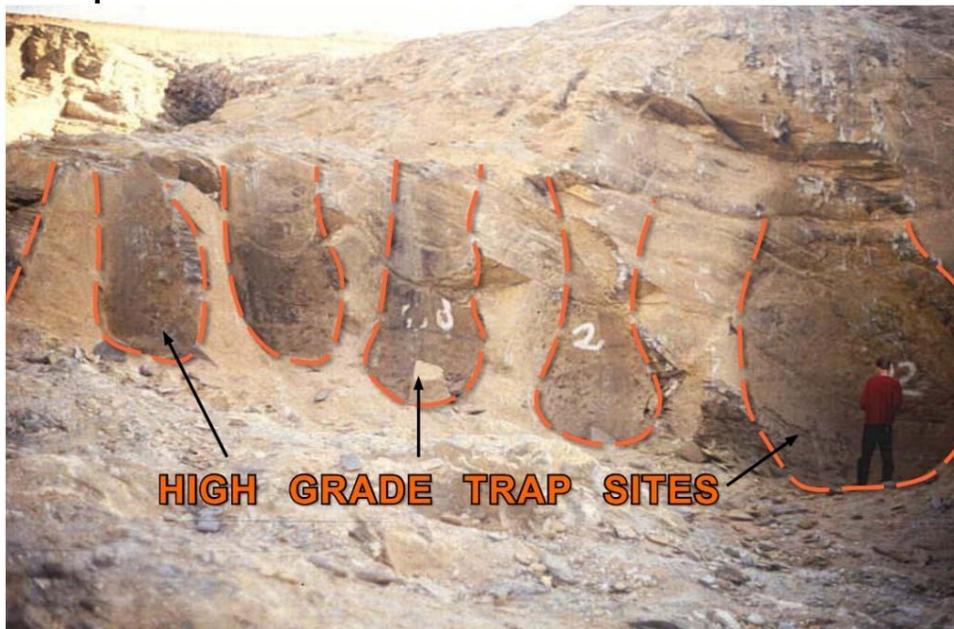
Target gravels in a pothole



How potholes concentrate diamonds

Jim Richards, mining diamonds from potholes in Guyana, 1991

Auchas Diamond Mine, Namibia: Pothole sequence



New Technology Ground Penetrating Radar (GPR) Targets High Grade Trap Sites

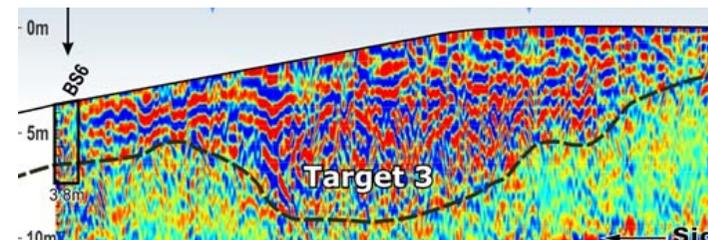
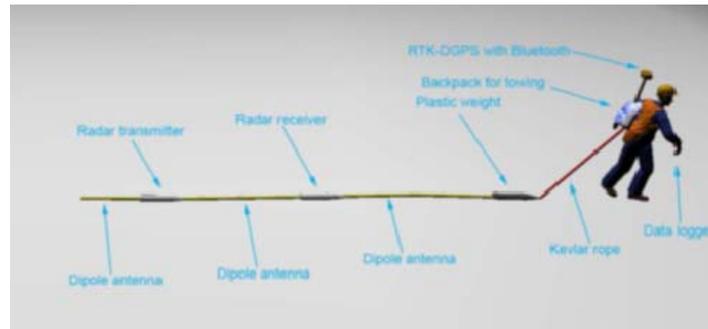
2002

Old GPR Technology:
Previous Blina Survey



2017

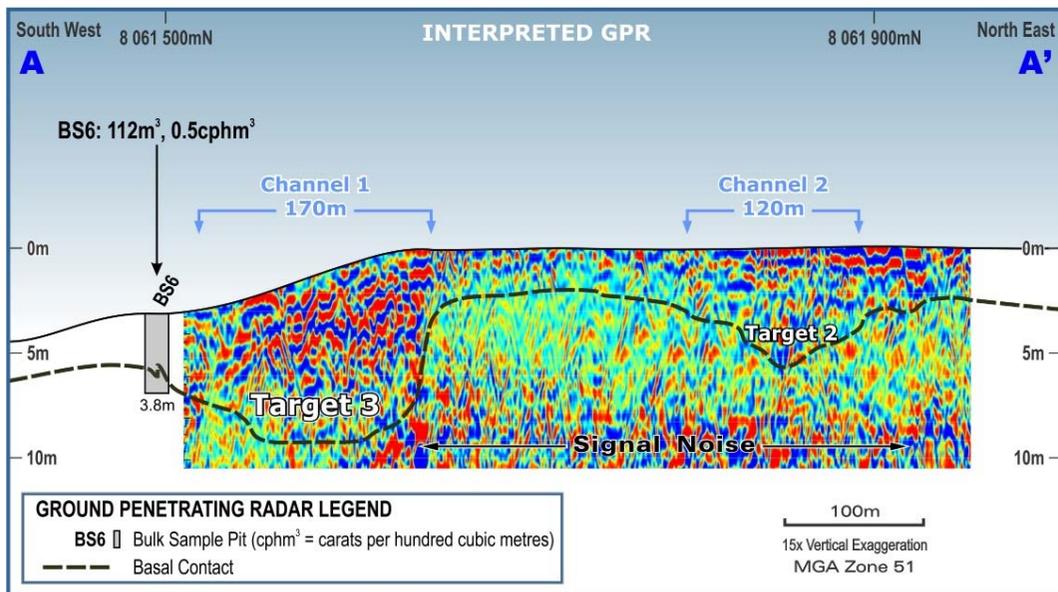
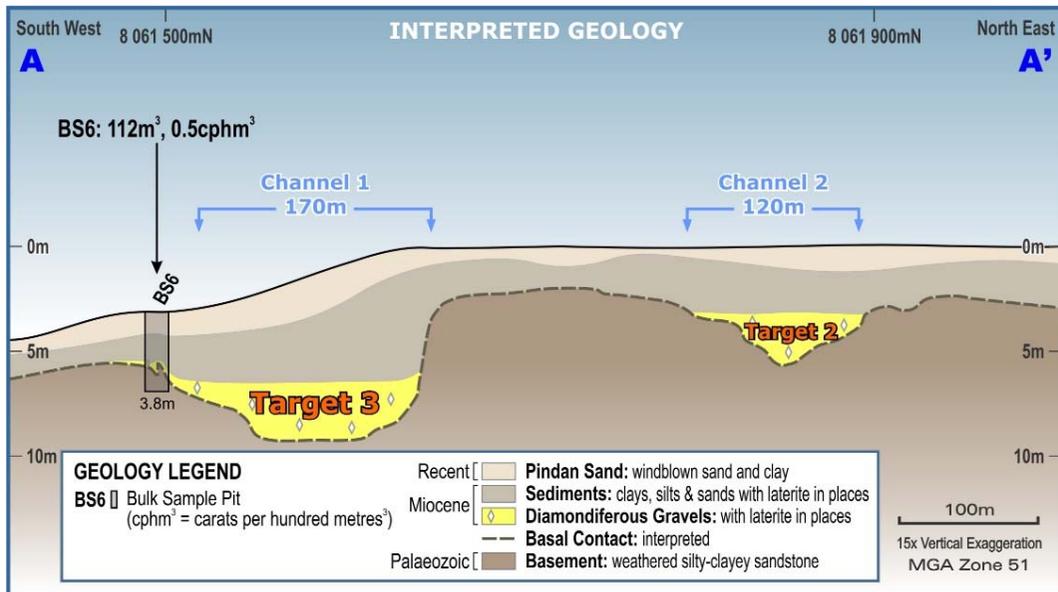
New GPR Technology:
POZ Minerals Survey



- Compare GPR last used at Blina in 2002 with latest POZ GPR survey data in 2017
- New rapid GPR data acquisition rates fixes previous signal to noise ratio problems
- Models prospective bedrock-cover contact
- Indicates untested alluvial trap sites with potential to host bonanza grade diamond deposits
- Fast and inexpensive
- Correlates with historic pitting and exploration data

Untested 'High Grade' Targets 2, 3 & 4

May 2018: Target 2 was auger drilled and returned these highly prospective gravels from 5 to 7 metres



Alluvial Mining

Shallow & Simple & Low-cost

Blina Diamonds NL
mining alluvials in 2007

- Targets gravels only 0.3 to 6 metres deep
- Phase 1: Commission plant & commence bulk sample diamond recovery
- Phase 2: Trial mining of best grades

Blina Diamonds NL
mining alluvials in 2007

08.09.2007

POZ Diamond Recovery Plant Trommel, Screens, and Diamond Sortex

Blina Diamonds NL recovery plant in 2006 (~30m³ per hour): same trommel has been purchased by POZ



POZ fabricated rotary twin screen unit



POZ Trommel (~30m³ per hour)



POZ built diamond Sortex Machine unit (in Perth)

POZ fabricated feed bin chute for trommel feed



Secure diamond recovery box in Sortex unit



Project Milestones

Achievements So Far & Operational Goals

Achievements So Far

- ✓ Historic mining Agreement with Bunuba Group
- ✓ Grant of four Mining Tenements
- ✓ Alluvial trap site targets defined by GPR surveys and historic data
- ✓ Heritage clearance survey with Traditional Owners
- ✓ Purchase of major plant equipment
- ✓ Finalising Mining Proposal with Government
- ✓ July 2018: trenching discovery of 2.4 million square metres of untested gravels

Operational Goals

- ***Phase 1: Commission plant & commence bulk sample diamond recovery***
- ***Phase 2: Trial mining of best grades***



On-site road access clearing works are completed



Blina Terrace 5 alluvial mining operations in 2006





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The information in this presentation that relates to Exploration Results, Exploration Targets, Mineral Resources or Ore Reserves is based on information compiled by Mr Jim Richards who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Richards is a Director of POZ. Mr Richards has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves. Mr Richards has consented to the inclusion in this presentation of the matters based on information in the form and context in which it appears.

The Company is not aware of any new information or data that materially affects the information included in the previous announcement (JORC 2012) have not materially changed.