



26 October 2018

Company Announcements  
ASX Limited  
20 Bridge Street  
**SYDNEY NSW 2000**

Dear Sir/Madam

**SHARE PURCHASE PLAN – Notice Under ASIC Class Order (CO 09/425)**

Emu NL (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Act); and
- b) This notice is given in accordance with ASIC Class Order 09/425; and
- c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully

Damien Kelly  
**Company Secretary**

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