



ASX ANNOUNCEMENT

26 October 2018

By e-lodgement

UNDERWRITTEN RIGHTS ISSUE: NOTIFICATION OF SHORTFALL

Triple Energy Limited (ASX: TNP, **Triple** or **Company**) advises that the Company's fully underwritten rights issue offer (**Offer**) closed at 5pm (WST) on Wednesday 24 October 2018. The maximum number of shares to be issued under the Offer is 28,798,422, to raise \$633,565.

Valid rights issue acceptances and shortfall offer subscriptions from eligible shareholders have been received in respect of 5,185,652 shares (**New Shares**), raising \$114,084. Allotment and issue of the New Shares will take place on Tuesday 30 October 2018.

The remaining shortfall of 23,612,770 shares (**Shortfall Shares**) is fully underwritten by HK-based CIS Securities Asset Management Limited. New shares will be allotted and issued to the underwriter in accordance with the Underwriting Agreement and it is expected that this will occur in the next week.