

Empire Oil & Gas NL

(subject to Deed of Company Arrangement)

ACN: 063 613 730

C/- Trident Capital

Level 24, 44 St George's Terrace

Perth WA 6000

26 October 2018
Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

AMENDED RESULTS OF GENERAL MEETING

The Directors of Empire Oil & Gas NL (ASX: EGO) advise that subsequent to the meeting of shareholders on 8 June 2018, ASX instructed that the vote of EGO's largest shareholder, who is also the Company's secured creditor, should have been excluded from Resolution 3 pursuant to the Exclusion Statement and that the votes cast "for" and "against" should be recounted.

The recounted voting summary is presented below:

Manner in which the security holder directed the proxy vote (as at proxy close):

	For	Against	Abstain	Open
Resolution 1	27,961,276	11,473,116	6,556	468,259
Resolution 2	27,994,095	11,434,291	12,562	468,259
Resolution 3	8,188,207	11,440,995	12,771	440,940
Resolution 4	27,972,366	11,459,817	8,765	468,259
Resolution 5a	27,871,260	11,567,688	2,000	468,259
Resolution 5b	27,867,926	11,571,022	2,000	468,259
Resolution 5c	27,867,926	11,571,022	2,000	468,259

Manner in which votes were cast in person or by proxy on a poll:

	For	Against	Abstain	Open
Resolution 1	28,176,670	11,473,116	6,556	468,259
Resolution 2	28,209,489	11,434,291	12,562	468,259
Resolution 3	8,403,601	11,440,995	12,771	440,940
Resolution 4	28,187,760	11,459,817	8,765	468,259
Resolution 5a	28,086,654	11,567,688	2,000	468,259
Resolution 5b	28,083,320	11,571,022	2,000	468,259
Resolution 5c	28,083,320	11,571,022	2,000	468,259

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As noted on page 3 of the Notice of Meeting lodged 9 May 2018, each Resolution was subject to and conditional on each of the DOCA Resolutions being passed. Resolution 3 was one of the DOCA Resolutions and accordingly as it failed to pass under the recounted voting summary, all other Resolutions were not passed.

The Board and the Deed Administrator consider that the ASX's direction after the meeting to disregard the Company's largest shareholder's vote on resolution 3 was not adequately known by shareholders and that therefore the meeting should be reconvened.

Accordingly, the Board intend to lodge a new Notice of Meeting shortly. It is anticipated that this new Notice will contain the same resolutions as for the meeting held on 8 June 2018.

Shareholders are advised that any requests to update their registered details or transfer holdings should be made directly to the Company's share registry – Link Market Services (1300 554 474; <https://www.linkmarketservices.com.au/corporate/home.html>).

Sean McCormick

Director