

## COMPLETION OF ENTITLEMENT ISSUE

Collaborate Corporation Limited (ASX:CL8) (**Collaborate** or the **Company**) is pleased to confirm that it has completed the partially underwritten non-renounceable entitlement issue to shareholders at an offer price of \$0.015 per share (**Entitlement Issue**).

A total of 68,634,699 fully paid ordinary shares (**Shares**) were issued on 29 October 2018, representing take up of 90% of the total Shares offered under the Entitlement Issue and raising \$1,029,521, before costs.

The terms of certain options provide that if the Company makes a pro rata issue of securities (except a bonus issue) to the holders of ordinary shares the option exercise price shall be reduced according to the formula specified in the ASX Listing Rules. The exercise prices of those options have been amended in accordance with ASX Listing Rule 6.22 and the new exercise prices are set out below.

The issued capital of the Company following completion of the Entitlement Issue is as follows:

- 687,752,556 Shares;
- 54,221,525 options with the following terms:

Class of Options	Number of Options	Original Exercise Price	Expiry Date	Adjusted Exercise Price
Executive A Options	383,334	\$0.0200	28 November 2018	\$0.0198
Executive B Options	883,334	\$0.0300	28 November 2018	\$0.0298
Director Options	2,000,000	\$0.0300	28 November 2018	\$0.0298
Officer Options	5,000,000	\$0.0350	30 November 2018	\$0.0348
Facility Options	4,500,000	\$0.0300	31 May 2019	\$0.0298
T1 Employee Options	1,634,797	\$0.0225	1 September 2019	\$0.0223
Executive A Options	883,333	\$0.0200	28 November 2019	\$0.0198
Executive B Options	883,333	\$0.0300	28 November 2019	\$0.0298
T3 Employee Options	316,622	\$0.0250	1 March 2020	\$0.0248
New A Options	8,333,333	\$0.0310	24 April 2020	Not Applicable
New B Options	3,333,333	\$0.0500	24 April 2020	Not Applicable
T4 Employee Options	159,272	\$0.0400	1 May 2020	\$0.0398
Management Options	1,000,000	\$0.0360	1 May 2020	\$0.0358
T5 Employee Options	2,924,954	\$0.0388	1 September 2020	\$0.0386
Executive A Options	883,333	\$0.0200	28 November 2020	\$0.0198
Executive B Options	883,333	\$0.0300	28 November 2020	\$0.0298
Officer A Options	7,000,000	\$0.0496	23 November 2020	\$0.0494
Officer B Options	10,500,000	\$0.0794	23 November 2020	\$0.0792
T6 Employee Options	2,719,214	\$0.0213	3 September 2021	\$0.0211
	<b>54,221,525</b>			

Following completion of the Entitlement Issue, the Company has 8,755,033 shortfall Shares available due to rounding and adjustments made for acceptances by a related party underwriter who may only subscribe for up to his underwritten amount under the offer.

**Authorised by:**

**Chris Noone**  
**CEO and Director**  
**Collaborate Corporation Limited**

**About Collaborate Corporation Limited**

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focused on 'collaborative consumption', 'peer-to-peer' or 'sharing economy' businesses. Collaborate currently has three core business segments: [www.DriveMyCar.com.au](http://www.DriveMyCar.com.au) Australia's leading peer-to-peer car rental business; [www.MyCaravan.com.au](http://www.MyCaravan.com.au) Australia's leading peer-to-peer caravan rental business; and [www.Mobilise.com](http://www.Mobilise.com) a rental marketplace for under-utilised assets. Through our proprietary trust and reputation platform, [www.peerpass.com.au](http://www.peerpass.com.au) we create 'trust' between individuals and make it possible for people and companies to safely transact with each other in the sharing economy.