



**ALICE QUEEN
LIMITED**

ALICE QUEEN LIMITED ACN 099 247 408
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29 October 2018

ASX Announcement

NON-RENOUNCEABLE PRO-RATA RIGHTS ISSUE – SHORTFALL NOTICE

Alice Queen Limited (ASX: AQX) (AQX or the Company) advises that the non-renounceable pro-rata rights issue of 1 new fully paid ordinary share for every 4 shares held on the Record Date at an offer price of \$0.015 (1.5 cents) per share (Rights Issue), closed on 24 October 2018.

The Company received valid acceptances for approximately:

- 13,380,350 new AQX shares from eligible shareholder entitlements; and
- 1,628,356 new AQX shares from shares from the Rights Issue shortfall from eligible shareholders (which applications have been accepted),

totaling 15,008,706 new AQX shares, raising \$225,130.76.

The number of new AQX shares offered under the Rights Issue was 129,128,235 meaning the remaining shortfall under the Rights Issue is 114,119,529 new shares (Shortfall).

The Company reserves the right to place the Shortfall prior to 24 January 2019.

The allotment and issue of new shares to accepting shareholders and dispatch of holding statements is anticipated to occur on 31 October 2018.

This notice is given in accordance with Appendix 7A of the ASX Listing Rules.

The Board of the Company would like to express their thanks for the support provided by participants in the Rights Issue.

For and on behalf of the board

Andrew T Buxton

Managing Director

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