Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Nam	ne of entity	ABN/ARSN		
For	tescue Metals Group Ltd	57 002 594 87		
We	(the entity) give ASX the following	g information.		
Inf	formation about buy-back			
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to	11 October 2018		
	ASX	anaht hash on in	veletion to whi	
	ASX tal of all shares/units b ceptances have been receiv			
	tal of all shares/units b	ed, before, and on, p	previous day	

⁺ See chapter 19 for defined terms.

	Before previous day			Previous day		
If buy-back is an on-market buy- back	highest	price \$3.84	paid:	highest \$3.90	price	paid:
	lowest price paid: \$3.80			lowest \$3.8450	price	paid:

Participation by directors

Deleted 30/9/2001.

5

Nil			

highest price allowed

rule

7.33:

under

\$4.0057

How many shares/units may still be bought back?

the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Up to that number of shares for which the total buy-back consideration paid or payable is AUD\$493,252,682.29

The Company reserves the right to suspend or terminate the buy-back at any time.

Compliance statement

The company is in compliance with all Corporations Act requirements 1. relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Cameron Wilson

Date: 30 October 2018

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⁺ See chapter 19 for defined terms.