

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

|                        |                |
|------------------------|----------------|
| Name of entity         | ABN/ARSN       |
| Pacific Energy Limited | 22 009 191 744 |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |                    |
|---|------------------|--------------------|
| 1 | Type of buy-back | On market buy-back |
|---|------------------|--------------------|

### Details of all shares/units bought back

|   |  |   |
|---|--|---|
| 2 | Number of shares/units bought back                                   | 256,496 Ordinary Shares   |
| 3 | Total consideration paid or payable for the shares/units             | \$128,248   |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.50<br>date: 28 & 29 November 2017<br><br>lowest price: \$0.50<br>date: 28 & 29 November 2017 |

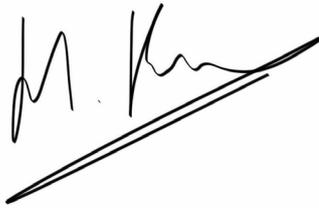
+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Director/Company secretary)

Date: ..30/10/18.....

Print name: ..Michael Kenyon.....

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