

**ASX Announcement**  
**30 October 2018**

## **VANGO MINING OFFER FOR DAMPIER GOLD UNCONDITIONAL**

### **Highlights**

- **Vango Mining Offer for Dampier Gold now unconditional.**
- **Offer is due to close (unless further extended) on 16 November 2018.**
- **Dampier Gold shareholders who are intending to accept the Offer are encouraged to do so without delay.**

Vango Mining Limited (ASX:VAN) (**Vango Mining**) has today declared its **Offer** for shares in Dampier Gold Limited (ASX:DAU) (**Dampier Gold**) free from all remaining conditions set out in section [12.9] of the **Replacement Bidder's Statement** dated 15 October 2018 (supplemented by the Second Supplementary Bidder's Statement dated 15 October 2018 and varied by the Notice of Extension of Offer Period dated 17 October 2018). The **Offer Price**, under the terms of the Offer, is two Vango Mining shares for every seven of your Dampier Gold shares.

Vango Mining believes the Offer is attractively priced and provides Dampier Gold shareholders with a significant premium to recent market prices based on the implied value of the Offer prior to the Announcement Date (as set out in section 2.2 of the Replacement Bidder's Statement). Accepting the Offer provides exposure to the potential upside to be generated by Vango Mining's ownership of the broader Plutonic Dome Gold Project.

The Offer is due to close (unless further extended) on 16 November 2018. Dampier Gold shareholders who are intending to accept the Offer are encouraged to do so without delay.

Key dates for the Offer are set out below.

<b>Key dates</b>	
Date of the original Bidder's Statement	17 September 2018
Date of the Replacement Bidder's Statement	15 October 2018
Date of Offer	15 October 2018
Date of the Second Supplementary Bidder's Statement	15 October 2018
Offer closes (unless further extended)	7.00pm (Sydney time) on 16 November 2018

If you have any questions, including in relation to how to accept the Offer, please call the Vango Mining Offer Information Line on 1300 737 760 (toll free for callers within Australia) or on +61 2 9290 9600 (for callers outside Australia).

For more information in relation to this announcement, please contact:

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