

BY E-LODGEMENT

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Our ref 0123162-0000005 AU:10195896.1

31 October 2018

Dear Sir/Madam

Off-market takeover bids by Strike West Holdings Pty Limited - satisfaction of offer condition

We act for Strike West Holdings Pty Limited ACN 616 395 398 (**Strike West**).

In accordance with section 630(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) we attach a notice given by Strike West in accordance with section 630(4) of the *Corporations Act* stating that the offer condition set out in paragraph 8(a) of Schedule 1 of the bidder's statement dated 24 October 2018 was fulfilled on 31 October 2018.

Yours faithfully

[Sent electronically]

James Nicholls
Senior Associate

Encl

STRIKE WEST HOLDINGS PTY LTD ACN 616 395 398

SECTION 630(4) CORPORATIONS ACT 2001

NOTICE OF FULFILMENT OF DEFEATING CONDITION

**To: UIL Energy Limited
ASX Limited**

This notice is given in respect of the offers contained in the bidder's statement dated 24 October in respect of off-market takeover bids by Strike West Holdings Pty Ltd ACN 616 395 398 (**Strike West**) for all of the ordinary shares and convertible preference shares in UIL Energy Limited (**Bidder's Statement**).

Strike West gives notice in accordance with section 630(4) of the *Corporations Act 2001* (Cth) that the condition to the offers set out in paragraph 8(a) of Schedule 1 of the Bidder's Statement was fulfilled on 31 October 2018 and accordingly the offers made by Strike West under the Bidder's Statement and each takeover contract arising from the acceptance of those offers are now free of that condition.

Dated: 31 October 2018



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Justin Ferravant
Company Secretary