

For release to the Australian Securities Exchange:

5 November 2018

Zeta Resources Limited
("Zeta Resources" or the "Company")

Results of Annual General Meeting

Pursuant to ASX Listing Rule 3.13.2, Zeta Resources announces the following results of each of the resolutions put to the Annual General Meeting of the company held on 5 November 2018:

Resolution 1: Re-election of Peter Sullivan

Resolution passed unanimously on a show of hands

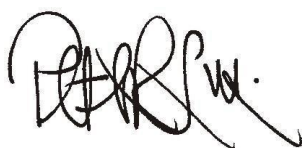
Resolution 2: Re-appointment of Auditor

Resolution passed unanimously on a show of hands

The following statistics are provided in respect of each resolution on the agenda, regarding the manner in which the security holder directed the proxy vote (as at proxy close):

Resolution	For	Against	Discretionary	Abstain	Not Voted
1	273,494,481	Nil	64,180	659,000	1,209,343
2	274,145,481	2,000	64,180	6,000	1,209,343

For and on behalf of the Board



Peter Sullivan
Chairman

For further information please contact:

Dugald Morrison, ICM

Tel: +64 4 901 7600

Email: contact@icmnz.co.nz

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 2, 220 George Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494